

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD (Secured )
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	Issue size:₹100 Crores ;
		Allotment:₹100 Crores
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN Redemption Date INE403Q07011 (Redeemed) INE403 Q07029(Redeemed) INE403 Q07037(Redeemed) INE403 Q07045 (Redeemed) INE403Q07052(Redeemed) INE403Q07060(Redeemed) INE403Q07078(Due on 16.11.2019)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	20/05/2014
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 15/04/2014
8	Tenor of Issue	23/04/2014 to 06/05/2014
9	Date of Allotment of Debentures	16/05/2014
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	NA
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	16/05/2014 Credit to Demat Account 18/07/2014 Physical
12	Outstanding amount as on December 31, 2017	₹ 11,08,58,000 /-
13	Previous Interest Payment Date and Amount paid	16/05/2017 & ₹ 2,24,31,084/-
14	Next Interest Payment Date and Amount	16/11/2019 & ₹ 11,08,58,000/-
15	Previous Repayment Date and Amount paid	16/05/2017& ₹18,16,42,645/-
16	Next Repayment Date and Amount	16/11/2019 ₹ 22,17,16,000/-(Inclusive of interest amount)
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
18	Credit Rating at the time of issue / last credit rating prior to change	"CARE BB+" DATED 26/12/2013
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	"IND BBB-" Out look stable dated October 31, 2017 Date of Change 08.03.2017
20	a) No. of debenture holders on the date of Allotment	As on 16/05/2014 -6169
	b) No. of debenture holders as on last day of this quarter,	691, CD attached



*		
,	(Please provide details of NCD Holder viz.	
	Names, Holding, Mailing Address, Contact	
	Nos. (Benpos))	
21	Brief details of the security created till date for	Index of charges attached
	the Debentures including third party securities	
22	Whether any security is pending to be created	No
	for the Debentures, if yes provide details of the	
	same along with the date by which such	
	security is to be / was to be created	
23	Whether the Secured Assets are insured? If	Building situated at velankanni
	yes, attach the latest renewed copies thereof	insured. Policy document already
		submitted.
24	Certificate of inspection of trust property	Yes, we obtain security cover
	(security provided – immovable) is confirmed	certificate from the auditor in every
	annually by the Auditors of the Company.	quarter
25	Valuation Report (if applicable) has been	NA
	obtained from Government approved valuer	
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of	HYC for the half year ended 30th
	Half yearly communication (HYC) to BSE /	September, 2017 Submitted to BSE on
	NSE for the last applicable half year and	30 <sup>th</sup> October, 2017.
	reasons for non-submission/ delay if any (Only	
	for Listed)	
	101 2011 1)	
	unaudited/audited financial results on half	
	yearly basis should be submitted to exchanges	
	within 45 days from the end of half year	Submitted to BSE on 30th October,
		2017.
	XX 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	NA
28	Half yearly results statement should indicate	NA .
	material deviation, if any. This should cover	
	deviation in use of proceeds of issue other than	
	the object stated in offer document	Published in Financial Express on 01 <sup>s</sup>
29	Publication of financial results and statements	November, 2017.
	within 2 calendar days of the conclusion of the	November, 2017.
	Board Meeting. (atleast in one English national	
	daily newspaper)	Yes
30	HYC submitted to stock exchange contains	ies
	certificate signed by Debenture Trustee	Yes
31	Whether unaudited financial results are	
	accompanied by Limited Review Report	
	(LRR)*	
	*LRR is not required if the company has	
	intimated exchanges in advance that it shall	
	submit annual audited results within 60 days	
	from the end of Financial Year	Index of charges attached
32	Details Regarding Registration of charges and	index of charges attached
	reasons for delay (if any)	Vac
33	Whether all taxes, cesses, insurance premium,	Yes
***************************************	any other government charges with respect to	
	Secured Assets for the issue have been paid. If	
	No, please give details and reasons for the	



,	same	
34	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	Yes
35	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA	We have deposited of ₹59,56,00,000/-
36	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holder If yes, please give details	No
37	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
38	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
39	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	NA
40	Security Cover as on December 31, 2017 (Please attach CA Certificate in the format as stated in Annexure)	1.37 Times. Auditors Certificate Attached
41	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes, Register has been maintained by Registrar to this issue.
42	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
43	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
44	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers) b) SEBI Model Listing Agreement (For	Yes Yes



,	Listed Issues)	X7
	c) SEBI (Listing Obligation and Disclosure	Yes
	Requirements) Regulations 2015 (For	
	Listed Issues)	N7
	d) ICDR Regulations (For all issuers)	Yes
45	Whether any dividend has been declared	No
	during this quarter.	
46	Nature of investor grievances received for	Attached
	quarter ended December 31, 2017 its status as	
	on date of the submission of QCR and reason	
	for the non-delay if any (Details to be	
	separately provided in annexure as enclosed)	
47	Any Buy Back of NCDs during the quarter and	No
	details of the same	
48	Whether the company has given prior	Yes
	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	interest on Debenture and redemption amount	
	of Debentures is payable	
49	Whether the company has maintained	Yes
	functional website containing requisite	
	information (Reg 62)	
50	Whether the company has intimated	Yes
	exchange(s) about its intention to raise funds	
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	
51	Compliance with Accounting Standard and	Yes
	Financial disclosures	
52	Compliance with Corporate Governance	NA
	provisions as specified in Chapter IV viz	
	Related Party framework, Independent	
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s),	
	prior intimation to exchanges, disclosure of	1
	material information/event, shareholding	
	pattern LVMD 1 Linds and L	V
53	Whether Directors and KMPs have disclosed	
	to Board of Directors whether they are directly	
	or indirectly have material interest in any	
51	transaction  Whather the company has appointed qualified	l Yes
54	Whether the company has appointed qualified	
F.5	Company Secretary as the Compliance Officer	
55	Whether the Company has appointed Share	Yes (Karvy Computer share Private Limited is the Registrar to the Issue)
50	transfer agent or manage the same in house	
56	Whether the Company has preserved the	1 68
57	transactions records at least for 8 years	Vac
57	Whether the Company is registered on the	Yes Yes
	SEBI SCORES	V
58	Whether statement of investor grievances has	1
	been filed to Exchanges within 21 days from	1
70	the end of quarter	1
59	Whether the Company has constituted	1



,	following committees and held meetings in compliance with the provisions	
	Audit Committee	Yes
	<ul> <li>Nomination and Remuneration Committee</li> </ul>	Yes Yes
	Stakeholders Relationship Committee	Yes
	<ul> <li>Risk Management Committee</li> </ul>	
60	Whether the Company has made disclosure of	Yes
	material events/information to Exchanges and	
	Debenture Trustee, if any	
61	Whether the company has submitted Annual	Yes
	Report within 21 working days to stock	
	exchange(s)	
62	The company shall appoint transfer agent	Yes
	(RTA) or manage the transfer cases in-house	
63	Whether the Company has submitted a	Yes
	compliance certificate to the Exchange(s), duly	
	singed by both Compliance Officer of the	
	listed entity and the authorised representative	
	of the transfer agent (RTA)	

	ANNEXURES
1	Updated list of names and addresses of debenture holder ( In case of a large list, kindly provide a CD in lieu of hard copies)
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.
3	Companies Auditors Certificate certifying the following (If already provided, please ignore):  a. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor  b. Security Cover **  c. Amount transferred to DRR as on March 31, 2017  d. Debt Equity Ratio  e. Asset cover Ratio (100%)  f. Debt Service coverage Ratio  g. Interest Service Coverage Ratio  h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio
	i. Total assets charged ii. Total debts secured by way of charges created over the assets with details thereof iii. Security Cover = A/B  Note: 1. If third party security is created, please include the same and give supporting 2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities
4	Duly audited annual accounts of the issuer company



5 .	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired,
	please provide Renewed Insurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on
	December 31, 2017
8	Certificate from Director / Managing Director of the issuer company, certifying the value of
	book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with
	details of the said book debts and/or receivable
9	Report of the Lead Bank regarding progress of the Project
10	Paper cutting of publication of financial results (at least in one English national daily
	newspaper)
11	Copy of all notices, resolutions and circulars relating to new issue of non convertible debt
	securities, proceedings of meetings of debenture holders, advertisement issued in the media
12	Letter issued by Credit Rating agency for revised credit rating

- 1)Name of Authorised Signatory: Sreenath P.
- 2)Email Address cs@kosamattam.com
- 3)Contact Numbers 04812586400/506
- 4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,Nanakramguda, Hyderabad 500 032,Tel: +91 40 67162222
- 5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Private Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer



1	Description of the Debenture Series /Issue	NCD (Secured)
	(Secured / Unsecured PCD/FCD/NCD)	
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	Issue size: ₹150 Crores ; Allotment :₹1,49,22,90,000
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN Redemption Date INE403Q07086(Redeemed) INE403Q07094(Redeemed) INE403Q07102(Redeemed) INE403Q07110(Redeemed) INE403Q07128(Redeemed) INE403Q07136(Redeemed) INE403Q07144(Due on 12.06.2020)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	19/08/2014
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 14/07/2014
8	Tenor of Issue	18/07/2014 - 04/08/2014
9	Date of Allotment of Debentures	13/08/2014
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	NA
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	13/08/2014 Credit to Demat Account 24/09/2014 Physical
12	Outstanding amount as on December 31, 2017	₹ 13,25,83,000/-
13	Previous Interest Payment Date and Amount paid	
14	Next Interest Payment Date and Amount	12/06/2020 & ₹13,25,83,000/-
15	Previous Repayment Date and Amount paid	12/08/2017,₹51,22,49,428/-
16	Next Repayment Date and Amount	12.06.2020 & ₹26,51,66,000/-
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
18	Credit Rating at the time of issue / last credit rating prior to change	CARE BBB- Date 09.09.2014
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating	"IND BBB-" Out look stable dated October 31, 2017
20	revision in rating.	Date of Change 08.03.2017
20	<ul><li>a) No. of debenture holders on the date of Allotment</li><li>b) No. of debenture holders as on last day of this quarter,</li></ul>	As on 13.08.2014-8172 686, CD attached



	(please provide details of NCD Holder viz	
	Names, Holding, Mailing Address, Contact	t
	Nos. (Benpos))	
21	Brief details of the security created till date for	Index of charges attached
	the Debentures including third party securities	
22	Whether any security is pending to be created	l No
	for the Debentures, if yes provide details of the	
	same along with the date by which such	
	security is to be / was to be created	
23	Whether the Secured Assets are insured? If	S. D. H.
	yes, attach the latest renewed copies thereof	o and the voluntaring
	y 13) action the latest renewed copies thereof	insured. Policy document already
24	Certificate of increation of	submitted.
2'	Certificate of inspection of trust property	
	(security provided – immovable) is confirmed	certificate from the auditor in every
25	annually by the Auditors of the Company.	quarter
23	Valuation Report (if applicable) has been	NA
26	obtained from Government approved valuer	
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of	HYC for the half year ended 30th
	Half yearly communication (HYC) to BSE /	September, 2017 Submitted to BSE on
	NSE for the last applicable half year and	30 <sup>th</sup> October, 2017.
	reasons for non-submission/ delay if any (Only	50 October, 2017.
	for Listed)	
	,	
	unaudited/audited financial results on half	
	yearly basis should be submitted to exchanges	
	within 45 days from the end of half year	
	round is days from the end of half year	Submitted to BSE on 30 <sup>th</sup> October,
		2017.
28	Half yearly results statement -b11: 1:	
	Half yearly results statement should indicate	NA
	material deviation, if any. This should cover	
	deviation in use of proceeds of issue other than	
29	the object stated in offer document	
49	Publication of financial results and statements	Published in Financial Express on 01st
	within 2 calendar days of the conclusion of the	November, 2017.
	Board Meeting. (atleast in one English national	
2.0	daily newspaper)	
30	HYC submitted to stock exchange contains	Yes
	certificate signed by Debenture Trustee	
31	Whether unaudited financial results are	Yes
	accompanied by Limited Review Report	1 65
	(LRR)*	
	*LRR is not required if the company has	
	intimated exchanges in advance that it is	
	intimated exchanges in advance that it shall submit annual audited results within 60 1	
	submit annual audited results within 60 days	
32	from the end of Financial Year	
54	Details Regarding Registration of charges and	Index of charges attached
22	reasons for delay (if any)	-
33	Whether all taxes, cesses, insurance premia,	Yes
	any other government charges with respect to	<b>?</b> \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
	Secured Assets for the issue have been paid. If	
	No, please give details and reasons for the	
	- Total Total the	



	same	
34	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	
35	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA	1
36	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holder If yes, please give details	No
37	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
38	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
39	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	NA
40	Security Cover as on December 31, 2017 (Please attach CA Certificate in the format as stated in Annexure)	1.37Times. Auditors Certificate Attached
41	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes, Register has been maintained by Registrar to this issue.
12	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
13	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
14	Whether the provisions of the following laws applicable to debentures have been complied with:	ł
	<ul><li>a) Companies Act (For all Issuers)</li><li>b) SEBI Model Listing Agreement (For Listed Issues)</li></ul>	Yes Yes



•		
	c) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues)	Yes
	d) ICDR Regulations (For all issuers)	Yes
45	Whether any dividend has been declared during this quarter.	No
46	Nature of investor grievances received for quarter ended December 31, 2017 its status as on date of the submission of QCR and reason for the delay if any (Details to be separately provided in annexure as enclosed)	Attached
47	Any Buy Back of NCDs during the quarter and details of the same	No
48	Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable	Yes
49	Whether the company has maintained functional website containing requisite information (Reg 62)	Yes
50	Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting	Yes
51	Compliance with Accounting Standard and Financial disclosures	Yes
52	Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchanges, disclosure of material information/event, shareholding pattern	NA
53	Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction	Yes
54	Whether the company has appointed qualified Company Secretary as the Compliance Officer	Yes
55	Whether the Company has appointed Share transfer agent or manage the same in house	Yes (Karvy Computer share Private Limited is the Registrar to the Issue)
56	Whether the Company has preserved the transactions records at least for 8 years	Yes
57	Whether the Company is registered on the SEBI SCORES	Yes
58	Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter	Yes
59	Whether the Company has constituted following committees and held meetings in	Mrs. X



	<ul> <li>compliance with the provisions</li> <li>Audit Committee</li> <li>Nomination and Remuneration Committee</li> <li>Stakeholders Relationship Committee</li> </ul>	Yes Yes Yes
	Risk Management Committee	X/
60	Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any	Yes
61	Whether the company has submitted Annual Report within 21 working days to stock exchange(s)	
62	The company shall appoint transfer agent (RTA) or manage the transfer cases in-house	Yes
63	Whether the Company has submitted a compliance certificate to the Exchange(s), duly singed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA)	

	listed entity and the authorised representative
	of the transfer agent (RTA)
	NEXURES
1	Updated list of names and addresses of debenture holder (In case of a large list, kindly provide a CD in lieu of hard copies)
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.
3	Companies Auditors Certificate certifying the following (If already provided, please ignore):  a. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor  b. Security Cover **  c. Amount transferred to DRR as on March 31, 2017  d. Debt Equity Ratio  e. Assets cover Ratio (100%)  f. Debt Service coverage Ratio  g. Interest Service Coverage Ratio  h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio
	i Total assets charged ii Total debts secured by way of charges created over the assets with details thereof iii Security Cover = A/B  Note: 1. If third party security is created, please include the same and give supporting 2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities
4	Duly audited annual accounts of the issuer company
5	Quarterly audited / unaudited financials of the Issuer



6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired,		
	please provide Renewed Insurance Policies		
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on		
	December 31, 2017		
8	Certificate from Director / Managing Director of the issuer company, certifying the value of		
	book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with		
	details of the said book debts and/or receivable		
9	Report of the Lead Bank regarding progress of the Project		
10	Paper cutting of publication of financial results (at least in one English national daily		
	newspaper)		
11	Copy of all notices, resolutions and circulars relating to new issue of non convertible debt		
	securities, proceedings of meetings of debenture holders, advertisement issued in the media		
12	Letter issued by Credit Rating agency for revised credit rating		

- 1)Name of Authorised Signatory: Sreenath P.
- 2)Email Address cs@kosamattam.com
- 3)Contact Numbers 04812586400/506
- 4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,Nanakramguda, Hyderabad 500 032,Tel: +91 40 67162222
- 5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Private Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Officer

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer



Ivan	ie of Issuer Company : KOSAMATTAN	I FINANCE LTD. NCD -3
1	Description of the Debenture Series /Issu	
	(Secured / Unsecured PCD/FCD/NCD)	e NCD (Secured / Unsecured)
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	
4		main 1/70%, 11,00,44,49,000/-
4	Listed/Unlisted (If Listed, the Exchange when	e Listed (BSE)
	listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN Redemntion Data
		ISIN <u>Redemption Date</u> INE403Q07151(Redeemed)
		INE403Q07169(Redeemed)
		INE403Q071 77(Redeemed)
		INE403Q071 85 (Redeemed)
		INE403Q071 93(07.02.2018)
		INE403Q08019(07.05.2020)
5	Data of Living Care	INICA0200000000000000000000000000000000000
•	Date of Listing of NCDs (please provide	11/11/2014
7	confirmation and supporting from BSE/NSE)	
3	Original & Revised (if any) Coupon Rate Tenor of Issue	As per Prospectus dated 25/09/2014
) )		30/09/2014-29/10/2014
0	Date of Allotment of Debentures	08/11/2014
U	Confirmation of having complied with Foreign	NA
	Account Tax Compliance Act (FATCA) as	
	regards the investors, borrowers and other intermediaries (If Applicable - along with	
	intermediaries (If Applicable - along with	
1	supporting documents, registration number etc)  Date of Issue of Debenture Certificate	
	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	08/11/2014 Credit to Demat Account
2	Outstanding amount as on December 31, 2017	02/12/2014 Physical
3	Previous Interest Payment Date and Amount	₹ 57,39,76,000/-
	paid Paid Amount	01.12.2017, ₹715,349/-
1	Next Interest Payment Date and Amount	
5	Previous Renayment Date and Amount	01.01.2018 & ₹739,334/-
<u> </u>	Previous Repayment Date and Amount paid Next Repayment Date and Amount	07/11/2017 & ₹33,60,19,797/-
,	Whether there has been any data (1.0.1.	07/02/2018 & ₹48,59,64,000/-
	Whether there has been any delay / default in payment of interest and/or principal amount? If	No
	yes the due dates thereof & date of payment	
,	Credit Rating at the time of issue / last credit	"CAPT
	rating prior to change	"CARE BB+" Dated 09.09.2014
	Present Credit Rating and date of change of	WD ID
	credit rating. In case of revision, please attach	"IND BBB-" Out look stable dated
	letter from Credit Rating Agency indicating	October 31, 2017.
	revision in rating.	Data COL COL
	(a) No -6 11	Date of Change 08.03.2017
	Allotment	As on 08.11.2014-9749
	b) No of dala 1 11	2280 CD
	this quarter,	3380, CD attached
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	





	(please provide details of NCD Holder viz.	
	Names, Holding, Mailing Address, Contact Nos. (Benpos))	
21	Brief details of the security created till date for the Debentures including third party securities	
22	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such	
23	security is to be / was to be created  Whether the Secured Assets are insured? If	Building situated at velankanni
	yes, attach the latest renewed copies thereof	insured. Policy document already
24	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	Yes, we obtain security cover certificate from the auditor in every quarter
25	Valuation Report (if applicable) has been obtained from Government approved valuer	NA
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non-submission/ delay if any (Only for Listed)	HYC for the half year ended 30 <sup>th</sup> September, 2017 Submitted to BSE on 30 <sup>th</sup> October, 2017.
	unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year	Submitted to BSE on 30 <sup>th</sup> October, 2017.
28	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	NA
29	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)	Published in Financial Express on 01 <sup>st</sup> November, 2017.
30	HYC submitted to stock exchange contains certificate signed by Debenture Trustee	Yes
31	Whether unaudited financial results are accompanied by Limited Review Report (LRR)*  *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	Yes
32	Details Regarding Registration of charges and reasons for delay (if any)	Index of charges attached
33	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the	Yes



	same	
34	Whether Debenture Redemption Reserve	re Yes
	(DRR) as per SEBI Guidelines and Companie	
	Act has been maintained. If No please give	
	reasons for the same. Please provide details	
	issue wise of DRR amount and date of transfe	or I
2.5	till date	
35	Confirmation & Supporting of creation	/
	maintaining DRR before April 30th by way o	f Walana 1
	ueposit / invest not less than 15% of the	1
	amount of debentures maturing during the year	
	clumg March 31, 2017 as detailed in the	e
26	ciarification circular provided by MCA	
36	whether any material change has taken place	e No
	in the nature and the conduct of the business of	e l
	the Issuer since the date of Issue which is	
	detrimental to the interest of debenture holder	
37	11 yes, please give details	
3 /	Whether any orders, directions, notice of court/	No
	u iounal / authority affecting or likely to offer	
	the Secured Assets has been passed. If we see	
38	picase give details	
0	Whether any major change in the composition	No
	of the Board of directors or shareholders as	
	defined in SEBI (Substantial Acquisition and	
	Take Over) Regulations 2011 which amounts	
	to change in control of Issuer Company has	
9	decurred. If yes, please give details	
	Whether any change in Authorized Signatory	NA
	to banks who had signed Post Dated Cheques	
	(PDCs) given as security as per transaction documents	
0		
•	Security Cover as on December 31, 2017	1.37 Times. Auditors Certificate
	(Please attach CA Certificate in the format as stated in Annexure)	Attached
1	Whether Position C. D. i.	
•	Whether Register of Debenture Holders has	Yes, Register has been maintained by
	been maintained with their addresses and	Registrar to this issue.
	whether the transfers and changes in ownership	
2	have been recorded. If no, please give reasons.	
	In case of Partially / Fully Convertible	NA
	Debentures, whether the debentures have been converted into assistant	
	converted into equity in accordance with the	
}	terms of issue? If no, please give reasons.  Whether all the terms of	
	Whether all the terms & conditions of the transaction documents are	Yes
	transaction documents are complied with? If no, please give reasons.	
	Whether the provisions Call Car	
	Whether the provisions of the following laws	
	applicable to debentures have been complied with:	
	with.	
		Yes
	b) SEBI Model Listing Agreement (For	1 03



	CEDI (III )	
	c) SEBI (Listing Obligation and Disclosure	Yes
	Requirements) Regulations 2015 (For	
	Listed Issues)	
4.5	d) ICDR Regulations (For all issuers)	Yes
45	Whether any dividend has been declared	No
	during this quarter.	
46	Nature of investor grievances received for	Attached
	quarter ended December 31, 2017 its status as	
	on date of the submission of QCR and reason	
	for the non resolution/ delay if any (Details to	
	be separately provided in annexure as	
	enclosed)	
47	Any Buy Back of NCDs during the quarter and	No
	details of the same	
48	Whether the company has given prior	Yes
	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	interest on Debenture and redemption amount	
	of Debentures is payable	
49	Whether the company has maintained	Yes
	functional website containing requisite	
	information (Reg 62)	
50	Whether the company has intimated	Yes
	exchange(s) about its intention to raise funds	
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	
51	Compliance with Accounting Standard and	Yes
	Financial disclosures	
52	Compliance with Corporate Governance	NA
	provisions as specified in Chapter IV viz	
	Related Party framework, Independent	
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s),	
	prior intimation to exchanges, disclosure of	
	material information/event, shareholding	
	pattern	
53	Whether Directors and KMPs have disclosed	Yes
	to Board of Directors whether they are directly	
	or indirectly have material interest in any	
	transaction	
54	Whether the company has appointed qualified	Yes
	Company Secretary as the Compliance Officer	100
55	Whether the Company has appointed Share	Yes (Karvy Computer share Private
	transfer agent or manage the same in house	Limited is the Registrar to the Issue)
56	Whether the Company has preserved the	Yes
	transactions records at least for 8 years	
57	Whether the Company is registered on the	Yes
	SEBI SCORES	100
58	Whether statement of investor grievances has	Yes
	been filed to Exchanges within 21 days from	100
	the end of quarter	
59	Whether the Company has constituted	
	i i i i i i i i i i i i i i i i i i i	i



	following committees and held meetings in compliance with the provisions	
	Audit Committee	Yes
	<ul> <li>Nomination and Remuneration</li> </ul>	Yes
	Committee	Yes
	Stakeholders Relationship Committee	Yes
	Risk Management Committee	
60	Whether the Company has made disclosure of	Yes
	material events/information to Exchanges and	
	Debenture Trustee, if any	
61	Whether the company has submitted Annual	Yes
	Report within 21 working days to stock	
	exchange(s)	
62	The company shall appoint transfer agent	Yes
	(RTA) or manage the transfer cases in-house	
63	Whether the Company has submitted a	Yes
	compliance certificate to the Exchange(s), duly	
	singed by both Compliance Officer of the	
	listed entity and the authorised representative	
	of the transfer agent (RTA)	

#### **ANNEXURES**

NEAURES
Updated list of names and addresses of debenture holder (In case of a large list, kindly provide a CD in lieu of hard copies)
Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.
Companies Auditors Certificate certifying the following (If already provided, please ignore):  a. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor  b. Security Cover **  c. Amount transferred to DRR as on March 31, 2017  d. Debt Equity Ratio  e. Asset cover Ratio (100%)  f. Debt Service coverage Ratio  g. Interest Service Coverage Ratio  h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio
<ul> <li>i. Total assets charged</li> <li>ii. Total debts secured by way of charges created over the assets</li> <li>★ B</li> <li>with details thereof</li> <li>iii. Security Cover = A/B</li> <li>Note: 1. If third party security is created, please include the same and give supporting</li> <li>2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</li> </ul>

Duly audited annual accounts of the issuer company



5	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on December 31,2017
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on December 31,2017 along with details of the said book debts and/or receivable
9	Report of the Lead Bank regarding progress of the Project
10	Paper cutting of publication of financial results (at least in one English national daily newspaper)
11	Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media
12	Letter issued by Credit Rating agency for revised credit rating

1)Name of Authorised Signatory: Sreenath P.

2)Email Address cs@kosamattam.com

3)Contact Numbers 04812586400/506

4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 67162222

5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email:

shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer





Ivaille 0	f Issuer Company : KOSAMATTAM	FINANCE LTD. NCD-4
1	Desiriti Call Di	
1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD(Secured / Unsecured)
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	₹200Crores; ₹200/-Cores raised (₹10
		Cores Unsecured)
4	Listed/Unlisted (If Listed, the Exchange where	Listed (BSE)
	listed)	
5	ISIN (Listed and Unlisted)	ISIN Redemption Date
		INE403Q07201(Redeemed)
		INE403Q07219(Redeemed)
		INE403Q07227(Redeemed)
		INE403Q07235(Redeemed)
		INE403Q07243(Due on 16.03.2018)
		INE403Q07250(Due on 16.07.2018)
		INE403Q07268(Due on 16.01.2021)
6	Data of Listin C NOD (1	INE403Q08035(Due on 16.01.2021)
	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	20/03/2015
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 05.02.2015
8	Tenor of Issue	10.02.2015-05.03.2015
9	Date of Allotment of Debentures	17.03.2015
10	Confirmation of having complied with Foreign	NA
	Account Tax Compliance Act (FATCA) as	
	regards the investors, borrowers and other	
	intermediaries (If Applicable - along with	
	supporting documents, registration number etc)	
11	Date of Issue of Debenture Certificate	17.03.2015 Credit to Demat Account,
	(Physical) or Credit to Demat A/c	Physical posted in May, 2015.
12	Outstanding amount as on December 31, 2017	<b>7</b> 1 17 00 17 000/
13	Previous Interest Payment Date and Amount	₹1,17,09,17,000/-
	paid	01.12.2018 & ₹ 68,22,700/-
14	Next Interest Payment Date and Amount	01.01.2018 & ₹70,51,215/-
15	Previous Repayment Date and Amount paid	16.09.2016 & ₹63,59,46,752/-
16	Next Repayment Date and Amount	16.03.2018, ₹56,38,78,000/-
17	Whether there has been any delay / default in	No
	payment of interest and/or principal amount? If	
	yes the due dates thereof & date of payment	
18	Credit Rating at the time of issue / last credit	"CARE BBB-" DATED 09.09.2014
	rating prior to change	
19	Present Credit Rating and date of change of	"IND BBB-" Out look stable dated
	credit rating. In case of revision, please attach	October 31, 2017.
	letter from Credit Rating Agency indicating	
	revision in rating.	Date of Change 08.03.2017



20	c) No. of debenture holders on the date of Allotment	As on 17.03.2015 - 10749
	d) No. of debenture holders as on last day of this quarter,	5478 ,CD attached
	(please provide details of NCD Holder viz.	
	Names, Holding, Mailing Address, Contact	
	Nos. (Benpos))	
21	Brief details of the security created till date for the Debentures including third party securities	Index of charges attached
22	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such	No
23	security is to be / was to be created  Whether the Secured Assets are insured? If	Building situated at velankanni
23	yes, attach the latest renewed copies thereof	insured. Policy document already submitted.
24	Certificate of inspection of trust property	Yes, we obtain security cover
	(security provided – immovable) is confirmed	certificate from the auditor in every
25	annually by the Auditors of the Company.	quarter NA
25	Valuation Report (if applicable) has been obtained from Government approved valuer	INA I
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of	HYC for the half year ended 30 <sup>th</sup>
21	Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non-submission/ delay if any (Only for Listed)	September, 2017 Submitted to BSE on 30 <sup>th</sup> October, 2017.
	unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year	1
28	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	
29	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)	November, 2017.
30	HYC submitted to stock exchange contains certificate signed by Debenture Trustee	
31	Whether unaudited financial results are accompanied by Limited Review Report	
	(LRR)* *LRR is not required if the company has	
	intimated exchanges in advance that it shall submit annual audited results within 60 days	
	from the end of Financial Year	





32	12 ************************************	Index of charges attached
	reasons for delay (if any)	
33	Whether all taxes, cesses, insurance premia,	Yes
	any other government charges with respect to	
	Secured Assets for the issue have been paid. If	
	No, please give details and reasons for the	
	same	
34	Whether Debenture Redemption Reserve	Yes
	(DRR) as per SEBI Guidelines and Companies	
	Act has been maintained. If No, please give	
	reasons for the same. Please provide details /	
	issue wise of DRR amount and date of transfer	
	till date	
35	Confirmation & Supporting of creation /	
	maintaining DRR before April 30 <sup>th</sup> by way of	We have deposited of ₹59,56,00,000/-
	deposit / invest not less than 15% of the	1
	amount of debentures maturing during the year	
	ending March 31, 2017 as detailed in the	
	clarification circular provided by MCA	
36	Whether any material change has taken place	No
30	in the nature and the conduct of the business of	
	the Issuer since the date of Issue which is	
	detrimental to the interest of debenture holder	
	If yes, please give details	
27	Whether any orders, directions, notice of court/	No
37	tribunal / authority affecting or likely to affect	NO
	· · · · · · · · · · · · · · · · · · ·	
	the Secured Assets has been passed. If yes,	
20	please give details	No
38	Whether any major change in the composition	INO
	of the Board of directors or shareholders as	
	defined in SEBI (Substantial Acquisition and	
	Take Over) Regulations, 2011 which amounts	
	to change in control of Issuer Company has	
	occurred. If yes, please give details	DTA.
39	Whether any change in Authorized Signatory	NA
	to banks who had signed Post Dated Cheques	
	(PDCs) given as security as per transaction	
	documents	
40	Security Cover as on December 31, 2017	1.37 Times. Auditors Certificate
	(Please attach CA Certificate in the format as	Attached
	stated in Annexure)	
been maintained with their addresses	Whether Register of Debenture Holders has	Yes, Register has been maintained by
	been maintained with their addresses and	Registrar to this issue.
	whether the transfers and changes in ownership	
	have been recorded. If no, please give reasons.	
42	In case of Partially / Fully Convertible	NA
	Debentures, whether the debentures have been	•
	converted into equity in accordance with the	I and the second
	1	
43	terms of issue? If no, please give reasons.	
43	1	Yes



4.4	WI d. A	
44	Whether the provisions of the following laws	
	applicable to debentures have been complied	
	with:	<b>V</b>
	a) Companies Act (For all Issuers)	Yes
	b) SEBI Model Listing Agreement (For	Yes
	Listed Issues)	Vac
	c) SEBI (Listing Obligation and Disclosure	Yes
	Requirements) Regulations 2015 (For	
	Listed Issues)	Yes
4.5	d) ICDR Regulations (For all issuers)	No No
45	Whether any dividend has been declared	INO
4.6	during this quarter.	Attachad
46	Nature of investor grievances received for	Attached
	quarter ended December 31, 2017 its status as	
	on date of the submission of QCR and reason	
	for the non resolution/ delay if any (Details to	
	be separately provided in annexure as	
47	enclosed)	No
47	Any Buy Back of NCDs during the quarter and	INU
10	details of the same	Yes
48	Whether the company has given prior	ies
	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	interest on Debenture and redemption amount	
40	of Debentures is payable  Whether the company has maintained	Yes
49		165
50	information (Reg 62) Whether the company has intimated	Yes
30	Whether the company has intimated exchange(s) about its intention to raise funds	163
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	
51	Compliance with Accounting Standard and	Yes
31	Financial disclosures	103
52	Compliance with Corporate Governance	NA
32	provisions as specified in Chapter IV viz	
	Related Party framework, Independent	
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s),	
	prior intimation to exchanges, disclosure of	
	material information/event, shareholding	I .
	pattern mormation event, snareholding	
53	Whether Directors and KMPs have disclosed	Yes
33	to Board of Directors whether they are directly	1
	or indirectly have material interest in any	
	transaction	
54	Whether the company has appointed qualified	Yes
34	Company Secretary as the Compliance Officer	
55		
55	Whether the Company has appointed Share	Limited is the Registrar to the Issue)
56	transfer agent or manage the same in house	
56	Whether the Company has preserved the	105
	transactions records at least for 8 years	





57	Whether the Company is registered on the SEBI SCORES	Yes
58	Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter	Yes
59	Whether the Company has constituted following committees and held meetings in compliance with the provisions	
	Audit Committee	Yes
	<ul> <li>Nomination and Remuneration</li> </ul>	Yes
	Committee	Yes
	<ul> <li>Stakeholders Relationship Committee</li> </ul>	Yes
	<ul> <li>Risk Management Committee</li> </ul>	
60	Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any	Yes
61	Whether the company has submitted Annual Report within 21 working days to stock exchange(s)	Yes
62	The company shall appoint transfer agent (RTA) or manage the transfer cases in-house	Yes
63	Whether the Company has submitted a compliance certificate to the Exchange(s), duly singed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA)	Yes

#### ANNEXURES

ANN	NEXURES	
1	Updated list of names and addresses of debenture holder (In case of a large list, kindly	
	provide a CD in lieu of hard copies)	
2	Number and nature of grievances received from debenture holders and time frame within	
	which the same were resolved by the Issuer Company. NIL statement to be submitted in case	
	of no grievances.	
3	Companies Auditors Certificate certifying the following (If already provided, please ignore):	
	a. End utilization certificate of the Debenture Subscription receipts from issuer's	
	statutory auditor	
	b. Security Cover **	
	c. Amount transferred to DRR as on March 31, 2017	
	d. Debt Equity Ratio	
	e. Asset cover Ratio (100%)	
	f. Debt Service coverage Ratio	
	g. Interest Service Coverage Ratio	
	h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% assective cover ratio	
	**	
	i. Total assets charged ₹ A	
	ii. Total debts secured by way of charges created over the assets ₹ B	
	with details thereof	
	iii. Security Cover = A/B	
	Note: 1. If third party security is created, please include the same and give supporting	



	2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities
4	Duly audited annual accounts of the issuer company
5	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired,
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on
/	December 21, 2017
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with details of the said book debts and/or receivable
	Beneat of the Lead Bank regarding progress of the Project
10	Paper cutting of publication of financial results (at least in one English national daily
11	newspaper)  Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media
12	Letter issued by Credit Rating agency for revised credit rating
1	

1)Name of Authorised Signatory: Sreenath P.

2)Email Address cs@kosamattam.com

3)Contact Numbers 04812586400/506

4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 67162222

5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research

Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email:

shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer



Maine or	<u> Issuer Company</u> : KOSAMATTAM F	INANCE LID. NCD-5
1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD(Secured / Unsecured)
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	₹230 Crores ; ₹230 Cr raised.(₹30
		cores Unsecured)
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN Redemption Date INE403Q07276(Redeemed) INE403Q07284(Redeemed)
		INE403Q07292(Redeemed) INE403Q07300(Due on 30.11.2018) INE403Q07318(Due on 31.08.2019)
		INE403Q07326(Due on 30.11.2020) INE403Q08043(Due on 28.02.2022) INE403Q08050(Due on 28.02.2022)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	04.12.2015
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 14.10.2015
8	Tenor of Issue	26.10.2015-19.11.2015
9	Date of Allotment of Debentures	01.12.2015
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	NA
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	O1.12.2015 Credited to Demat Account, Physical posted in February, 2016.
12	Outstanding amount as on December 31, 2017	₹ 124,21,84,000/-
13	Previous Interest Payment Date and Amount paid	01.12.2017 & ₹ 67,42,861/-
14	Next Interest Payment Date and Amount	01.01.2018 & ₹ 69,68,188/-
15	Previous Repayment Date and Amount paid	31/05/2017& ₹96,47,85,014/-
16	Next Repayment Date and Amount	30/11/2018& ₹55,27,58,000/-
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
18	Credit Rating at the time of issue / last credit rating prior to change	"CARE BB+" for secured NCDs and "CARE BB" for Unsecured NCDs vide letter dated 30.09.2015.
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating	"IND BBB-" Out look stable dated October 31, 2017.
	revision in rating.	Date of Change 08.03.2017



20	a) No. of debenture holders on the date of Allotment	As on 17.03.2015 - 10749
	b) No. of debenture holders as on last day of this quarter,	4940,CD attached
	(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact	
21	Nos. (Benpos))  Brief details of the security created till date for the Debentures including third party goognities.	Index of charges attached
22	the Debentures including third party securities  Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
23	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	Building situated at velankanni insured. Policy document already submitted.
24	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	Yes, we obtain security cover certificate from the auditor in every quarter
25	Valuation Report (if applicable) has been obtained from Government approved valuer	NA NA
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed)	HYC for the half year ended 30 <sup>th</sup> September, 2017 Submitted to BSE on 30 <sup>th</sup> October, 2017.
	unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year	Submitted to BSE on 30 <sup>th</sup> October, 2017.
28	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	NA
29	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)	Published in Financial Express on 01 <sup>st</sup> November, 2017.
30	HYC submitted to stock exchange contains certificate signed by Debenture Trustee	Yes
31	Whether unaudited financial results are accompanied by Limited Review Report (LRR)*	Yes
	*LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days	



	from the end of Financial Year	
32	Details Regarding Registration of charges and reasons for delay (if any)	Index of charges attached
33	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
34	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	Yes
35	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA	We have deposited of ₹59,56,00,000/-
36	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holder If yes, please give details	No
37	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
38	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
39	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	NA
40	Security Cover as on December 31, 2017 (Please attach CA Certificate in the format as stated in Annexure)	1.37 Times. Auditors Certificate Attached
41	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes, Register has been maintained by Registrar to this issue.
42	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA .
43	Whether all the terms & conditions of the transaction documents are complied with? If	Yes



	no, please give reasons.	
44	Whether the provisions of the following laws	
• •	applicable to debentures have been complied	
	with:	
	a) Companies Act (For all Issuers)	Yes
	b) SEBI Model Listing Agreement (For	Yes
	Listed Issues)	
	c) SEBI (Listing Obligation and Disclosure	Yes
	Requirements) Regulations 2015 (For	
	Listed Issues)	
	d) ICDR Regulations (For all issuers)	Yes
15	Whether any dividend has been declared	No
45	_	140
	during this quarter.	Attached
46	Nature of investor grievances received for	Attached
	quarter ended December 31, 2017 its status as	
	on date of the submission of QCR and reason	
	for the non resolution/ delay if any (Details to	
	be separately provided in annexure as	
	enclosed)	
47	Any Buy Back of NCDs during the quarter and	No
	details of the same	
48	Whether the company has given prior	Yes
	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	interest on Debenture and redemption amount	
	of Debentures is payable	
49	Whether the company has maintained	Yes
<b>T</b> )	functional website containing requisite	
	information (Reg 62)	
50	Whether the company has intimated	Yes
30	exchange(s) about its intention to raise funds	
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	
<i>T</i> 1	Compliance with Accounting Standard and	Yes
51	1 1	103
	Financial disclosures	NA
52	Compliance with Corporate Governance	
	provisions as specified in Chapter IV viz	
	Related Party framework, Independent	
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s),	
	prior intimation to exchnages, disclosure of	
	material information/event, shareholding	
	pattern	
53	Whether Directors and KMPs have disclosed	Yes
	to Board of Directors whether they are directly	
I	or indirectly have material interest in any	
	transaction	
54		1 Yes
54	Whether the company has appointed qualified	
	Whether the company has appointed qualified Company Secretary as the Compliance Officer	
54	Whether the company has appointed qualified	



	transactions records at least for 8 years	
57	Whether the Company is registered on the SEBI SCORES	Yes
58	Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter	Yes
59	Whether the Company has constituted following committees and held meetings in compliance with the provisions	
	<ul><li>Audit Committee</li><li>Nomination and Remuneration Committee</li></ul>	Yes Yes Yes
	<ul> <li>Stakeholders Relationship Committee</li> <li>Risk Management Committee</li> </ul>	Yes
60	Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any	Yes
61	Whether the company has submitted Annual Report within 21 working days to stock exchange(s)	Yes
62	The company shall appoint transfer agent (RTA) or manage the transfer cases in-house	Yes
63	Whether the Company has submitted a compliance certificate to the Exchange(s), duly singed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA)	Yes

#### **ANNEXURES**

1		
1	Updated list of names and addresses of debenture holder (In case of a large list, kindly provide a CD in lieu of hard copies)	
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.	
3		
	<ul> <li>i. Total assets charged</li> <li>ii. Total debts secured by way of charges created over the assets with details thereof</li> <li>iii. Security Cover = A/B</li> </ul>	

Note: 1. If third party security is created, please include the same and give supporting



	2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service		
	coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured		
	debt issued by regulated financial sector entities		
4	Duly audited annual accounts of the issuer company		
5	Quarterly audited / unaudited financials of the Issuer		
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired,		
	please provide Renewed Insurance Policies		
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on		
	December 31, 2017		
8	Certificate from Director / Managing Director of the issuer company, certifying the value of		
	book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with		
	details of the said book debts and/or receivable		
9	Report of the Lead Bank regarding progress of the Project		
10	Paper cutting of publication of financial results (at least in one English national daily		
	newspaper)		
11	Copy of all notices, resolutions and circulars relating to new issue of non convertible debt		
	securities, proceedings of meetings of debenture holders, advertisement issued in the media		
12	Letter issued by Credit Rating agency for revised credit rating		

- 1)Name of Authorised Signatory: Sreenath P.
- 2)Email Address cs@kosamattam.com
- 3)Contact Numbers 04812586400/506
- 4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,Nanakramguda, Hyderabad 500 032,Tel: +91 40 67162222
- 5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Private Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer



Name	orissuer Company : KUSAMATTAMT	FINANCE LTD. NCD - 6
1		
1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD(Secured)
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	Issue Size: ₹200 Crores ; Allotment Size: ₹199,88,15,000
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN Redemption Date
		INE403Q07334(Redeemed)
		INE403Q07342(Redeemed)
		INE403Q07359(14.03.2018)
		INE403Q07367(14.02.2019)
		INE403Q07375(14.02.2019)
		INE403Q07383(14.02.2020)
		INE403Q07391(14.06.2022)
		INE403Q07409(14.06.2022)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	19.02.2016
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 13.01.2016
8	Tenor of Issue	18.01.2016-04.02.2016
9	Date of Allotment of Debentures	15.02.2016
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with	NA
	supporting documents, registration number etc)	
11	Date of Issue of Debenture Certificate	15.02.2016 Credit to Demat Account,
	(Physical) or Credit to Demat A/c	Physical certificate 04/05/2016
12	Outstanding amount as on December 31, 2017	₹ 1,59,81,93,000/-
13	Previous Interest Payment Date and Amount paid	01.12.2017 & ₹ 96,65,880/-
14	Next Interest Payment Date and Amount	01.01.2018& ₹ 99,88,776/-
15	Previous Repayment Date and Amount paid	18.02.2017, ₹43,41,80,482/-
16	Next Repayment Date and Amount	14/03/2018, ₹5,53,49,000/-
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
18	Credit Rating at the time of issue / last credit rating prior to change	"CARE BB+"
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	"IND BBB-" Out 2look stable dated October 31, 2017.
		1



*		
20	c) No. of debenture holders on the date of Allotment	As on 15.02.2016, 8426
	d) No. of debenture holders as on last day of this quarter,	5874, CD attached
	(please provide details of NCD Holder viz.	
	Names, Holding, Mailing Address, Contact	
	Nos. (Benpos))	
21	Brief details of the security created till date for the Debentures including third party securities	Index of charges attached
22	Whether any security is pending to be created	No
	for the Debentures, if yes provide details of the same along with the date by which such	
	security is to be / was to be created  Whether the Secured Assets are insured? If	Building situated at velankanni
23	yes, attach the latest renewed copies thereof	Building situated at velankanni insured. Policy document already submitted.
24	Certificate of inspection of trust property	Yes, we obtain security cover
	(security provided – immovable) is confirmed	certificate from the auditor in every
	annually by the Auditors of the Company.	quarter
25	Valuation Report (if applicable) has been	NA
	obtained from Government approved valuer	l Acceptation
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of Half yearly communication (HYC) to BSE /	HYC for the half year ended 30 <sup>th</sup> September, 2017 Submitted to BSE on
	NSE for the last applicable half year and	30 <sup>th</sup> October, 2017.
	reasons for non submission/ delay if any (Only	30 3613361, 2017.
	for Listed)	
	unaudited/audited financial results on half	
	yearly basis should be submitted to exchanges	th
	within 45 days from the end of half year	Submitted to BSE on 30 <sup>th</sup> October, 2017.
28	Half yearly results statement should indicate	NA
	material deviation, if any. This should cover	
	deviation in use of proceeds of issue other than	
	the object stated in offer document	
29	Publication of financial results and statements	Published in Financial Express on 01s
	within 2 calendar days of the conclusion of the	November, 2017.
	Board Meeting. (atleast in one English national	
20	daily newspaper)	Voc
30	HYC submitted to stock exchange contains	Yes
31	certificate signed by Debenture Trustee  Whether unaudited financial results are	Yes
31	accompanied by Limited Review Report	
	(LRR)*	
	*LRR is not required if the company has	
	intimated exchanges in advance that it shall	
	submit annual audited results within 60 days	
	from the end of Financial Year	<u> </u>
32	Details Regarding Registration of charges and	Index of charges attached
	reasons for delay (if any)	



	Whather all taxes casses insurance nremia	Yes
3	Whether all taxes, cesses, insurance premia, any other government charges with respect to	
	Secured Assets for the issue have been paid. If	
	Secured Assets for the issue have been para. It	
	No, please give details and reasons for the	
<u> </u>	same Whether Debenture Redemption Reserve	Yes
4	(DRR) as per SEBI Guidelines and Companies	
	Act has been maintained. If No, please give	
	reasons for the same. Please provide details /	
	issue wise of DRR amount and date of transfer	
	till date	
35	Confirmation & Supporting of creation /	
13	maintaining DRR before April 30th by way of	We have deposited of ₹59,56,00,000/-
	deposit / invest not less than 15% of the	
	amount of debentures maturing during the year	
	ending March 31, 2017 as detailed in the	
	clarification circular provided by MCA	
36	Whether any material change has taken place	No
	in the nature and the conduct of the business of	
	the Issuer since the date of Issue which is	
	detrimental to the interest of debenture holder	
	If yes, please give details	
37	Whether any orders, directions, notice of court/	No
	tribunal / authority affecting or likely to affect	
	the Secured Assets has been passed. If yes,	
	please give details	
38	Whether any major change in the composition	No
	of the Board of directors or shareholders as	
	defined in SEBI (Substantial Acquisition and	
	Take Over) Regulations, 2011 which amounts	
	to change in control of Issuer Company has	
	occurred. If yes, please give details	
39	Whether any change in Authorized Signatory	NA
	to banks who had signed Post Dated Cheques	
	(PDCs) given as security as per transaction	
	documents	
40	Security Cover as on December 31, 2017	1.57
	(Please attach CA Certificate in the format as	Attached
	stated in Annexure)	Tr. D. L. L. L. mointained h
41	Whether Register of Debenture Holders has	Yes, Register has been maintained by
	been maintained with their addresses and	Registrar to this issue.
	whether the transfers and changes in ownership	
	have been recorded. If no, please give reasons.	NIA
42	In case of Partially / Fully Convertible	e NA
	Debentures, whether the debentures have been	1
	converted into equity in accordance with the	5
	terms of issue? If no, please give reasons.	e Yes
43	Whether all the terms & conditions of the	E 168
	transaction documents are complied with? I	
	no, please give reasons.	76
44	Whether the provisions of the following law	A l
	applicable to debentures have been complie	u



	with:	
	e) Companies Act (For all Issuers)	Yes
	f) SEBI Model Listing Agreement (For	Yes
	Listed Issues)	
	g) SEBI (Listing Obligation and Disclosure	Yes
	Requirements) Regulations 2015 (For	
	Listed Issues)	
	h) ICDR Regulations (For all issuers)	Yes
45	Whether any dividend has been declared	No
	during this quarter.	
46	Nature of investor grievances received for	Attached
	quarter ended December 31, 2017 its status as	
	on date of the submission of QCR and reason	
	for the non resolution/ delay if any (Details to	
	be separately provided in annexure as	
	enclosed)	
47	Any Buy Back of NCDs during the quarter and	No
	details of the same	
48	Whether the company has given prior	Yes
	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	interest on Debenture and redemption amount	
	of Debentures is payable	
49	Whether the company has maintained	Yes
	functional website containing requisite	
	information (Reg 62)	
50	Whether the company has intimated	Yes
	exchange(s) about its intention to raise funds	
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	
51	Compliance with Accounting Standard and	Yes
0.1	Financial disclosures	
52	Compliance with Corporate Governance	NA
32	provisions as specified in Chapter IV viz	
	Related Party framework, Independent	
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s),	
	prior intimation to exchanges, disclosure of	l e
	material information/event, shareholding	
	pattern	
53	Whether Directors and KMPs have disclosed	Yes
33	to Board of Directors whether they are directly	1
	or indirectly have material interest in any	
51	transaction  Whather the company has appointed qualified	Yes
54	Whether the company has appointed qualified	
<i>C.F.</i>	Company Secretary as the Compliance Officer	
55	Whether the Company has appointed Share	
	transfer agent or manage the same in house	Limited is the Registrar to the Issue)
56	Whether the Company has preserved the	Yes
	transactions records at least for 8 years	N.
57	Whether the Company is registered on the	Yes
	SEBI SCORES	



<u></u>	Whether statement of investor grievances has	Yes
58	Whether statement of investor grevances has	
	been filed to Exchanges within 21 days from	
	the end of quarter	
59	Whether the Company has constituted	
	following committees and held meetings in	
	compliance with the provisions	
	Audit Committee	Yes
	<ul> <li>Nomination and Remuneration</li> </ul>	Yes
	Committee	Yes
	Stakeholders Relationship Committee	Yes
	Risk Management Committee	Voc
60	Whether the Company has made disclosure of	Yes
	material events/information to Exchanges and	
	Debenture Trustee, if any	
61	Whether the company has submitted Annual	Yes
	Report within 21 working days to stock	
	exchange(s)	
62	The company shall appoint transfer agent	Yes
02	(RTA) or manage the transfer cases in-house	
(2	Whether the Company has submitted a	Yes
63	compliance certificate to the Exchange(s), duly	
	compliance certificate to the Exchange(s), dury	
	singed by both Compliance Officer of the	
	listed entity and the authorised representative	
	of the transfer agent (RTA)	

ANN	NEXURES
1	Updated list of names and addresses of debenture holder (In case of a large list, kindly provide a CD in lieu of hard copies)
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.
3	Companies Auditors Certificate certifying the following (If already provided, please ignore):  a. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor  b. Security Cover **  c. Amount transferred to DRR as on March 31, 2017  d. Debt Equity Ratio  e. Asset cover Ratio (100%)  f. Debt Service coverage Ratio  g. Interest Service Coverage Ratio  h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio
	<ul> <li>i. Total assets charged</li> <li>ii. Total debts secured by way of charges created over the assets</li> <li>iii. Total debts secured by way of charges created over the assets</li> <li>iii. Security Cover = A/B</li> <li>Note: 1. If third party security is created, please include the same and give supporting</li> <li>2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</li> </ul>



4	Duly audited annual accounts of the issuer company
5	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired,
	please provide Renewed Insurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on
	December 31, 2017
8	Certificate from Director / Managing Director of the issuer company, certifying the value of
	book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with
	details of the said book debts and/or receivable
9	Report of the Lead Bank regarding progress of the Project
10	Paper cutting of publication of financial results (at least in one English national daily
	newspaper)
11	Conv of all notices resolutions and circulars relating to new issue of non convertible debt
	securities, proceedings of meetings of debenture holders, advertisement issued in the media
12	Letter issued by Credit Rating agency for revised credit rating
1	

1) Name of Authorised Signatory: Sreenath P.

2)Email Address cs@kosamattam.com

3)Contact Numbers 04812586400/506

4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,Nanakramguda, Hyderabad - 500 032,Tel: +91 40 67162222

5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Private Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer



Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD-7

		NGD/G D
	Description of the 2-description	NCD( Secured)
	(Secured / Unsecured PCD/FCD/NCD)	DAIDA TO TOOLIE
	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
	Issue Amount and Amounts Raised	Issue Size:₹250Crores; Allotment: ₹
		2,34,51,14,000
	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN Redemption Date
		INE403Q07417 (Redeemed)
		INE403Q07425 (08.06.2018)
		INE403Q07433 (08.06.2018)
		INE403Q07441 (08.06.2019)
		INE403Q07458 (08.06.2019)
		INE403Q07466 (08.06.2020)
		INE403Q07474 (08.12.2022)
		INE403Q07482 (08.12.2022)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	14.06.2016
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 25.04.2016
8	Tenor of Issue	02.05.2016 - 31.05.2016
9	Date of Allotment of Debentures	09.06.2016
10	Confirmation of having complied with Foreign	NA
10	Account Tax Compliance Act (FATCA) as	
	regards the investors, borrowers and other	
	intermediaries (If Applicable - along with	
	supporting documents, registration number etc)	
11	Date of Issue of Debenture Certificate	09.06.2016 Credit to Demat Account
11	Bute of 1884	Physical certificate dispatched on
	(Physical) or Credit to Demat A/c	06.09.2016.
		00.09.2010.
12	Outstanding amount as on December 31, 2017	₹ 1,91,25,55,000/-
13	Previous Interest Payment Date and Amount	01.12.2017, ₹ 1,06,29,780/-
	paid	
14	Next Interest Payment Date and Amount	01.01.2018, ₹ 1,09,84,244/-
15	Previous Repayment Date and Amount paid	14/07/2017, ₹47,77,91,695/-
16	Next Repayment Date and Amount	08/06/2018, ₹23,20,48,000/-
17	Whether there has been any delay / default in	n No
.,	payment of interest and/or principal amount? It	f
	yes the due dates thereof & date of payment	
18	Credit Rating at the time of issue / last credi	t "CARE BB+"
10	rating prior to change	
10	Present Credit Rating and date of change or	f "IND BBB-" Out look stable date
19		
	credit rating. In case of revision, please attack	
	letter from Credit Rating Agency indicating	Date of Change 08.03.2017
1	revision in rating.	Date of Change 00.03.2017



	2 C. 1.1 stars holders on the date of	As on 09.06.2016- 10,999.
0	a) No. of describing notation of	As on 07.00.2010 103233
	Allotment	7754, CD attached
	b) No. of debenture holders as on last day of	7754, 65 acaono
	this quarter,	
	(please provide details of NCD Holder viz.	
	Names, Holding, Mailing Address, Contact	
	Nos. (Benpos))  Brief details of the security created till date for	Index of charges attached
21	the Debentures including third party securities	11441 01 01 01 01 01 01 01 01 01 01 01 01 01
	Whether any security is pending to be created	No
22	for the Debentures, if yes provide details of the	
	same along with the date by which such	
	same along with the date by which such	
	security is to be / was to be created  Whether the Secured Assets are insured? If	Building situated at velankanni
23	Whether the Secured Assets are insured: In	insured. Policy document already
	yes, attach the latest renewed copies thereof	submitted.
	G if the financiation of trust property	Yes, we obtain security cover
24	Certificate of inspection of trust property	certificate from the auditor in every
	(security provided – immovable) is confirmed	quarter
	annually by the Auditors of the Company.	NA
25	Valuation Report (if applicable) has been	INA
	obtained from Government approved valuer	Attached
26	ROC Search Report has been obtained	t t goth
27	Confirmation with respect to submission of	Gentamber 2017 Submitted to RSE on
	Half yearly communication (HYC) to BSE /	September, 2017 Submitted to BSE on
	NSE for the last applicable half year and	l .
	reasons for non submission/ delay if any (Only	
	for Listed)	
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	unaudited/audited financial results on half	
	yearly basis should be submitted to exchanges	Submitted to BSE on 30 <sup>th</sup> October
	within 45 days from the end of half year	1
		2017.
	1 11:4:-4	NIA
28	Half yearly results statement should indicate	e NA
	material deviation, if any. This should cover	
	deviation in use of proceeds of issue other than	1
	the object stated in offer document	D. I.I. I. Financial Everyons on 01
29	Publication of financial results and statements	Published in Financial Express on 01
	within 2 calendar days of the conclusion of the	November, 2017.
	Board Meeting. (atleast in one English national	.1
	daily newspaper)	
30	HYC submitted to stock exchange contain	s   Yes
	certificate signed by Debenture Trustee	
31	Whether unaudited financial results ar	ļ
	accompanied by Limited Review Report	rt
	(LRR)*	
	*LRR is not required if the company ha	as
	intimated exchanges in advance that it sha	11
	submit annual audited results within 60 day	vs
	from the end of Financial Year	And the second s
	Details Regarding Registration of charges an	d Index of charges attached



	reasons for delay (if any)	
3	Wiletici all taxes, cesses, misurante	Yes
	any other government charges with respect to	
	Secured Assets for the issue have been paid. If	
	No, please give details and reasons for the	
	same	
34	Whichici Debentare readings	Yes
•	(DRR) as per SEBI Guidelines and Companies	
	Act has been maintained. If No, please give	
	reasons for the same. Please provide details /	
	issue wise of DRR amount and date of transfer	
	till date	
35	Confirmation & Supporting of creation /	
	maintaining DRR before April 30th by way of	We have deposited of ₹59,56,00,000/-
	deposit / invest not less than 15% of the	
	amount of debentures maturing during the year	
	ending March 31, 2017 as detailed in the	
	clarification circular provided by MCA	
36	Whether any material change has taken place	No
50	in the nature and the conduct of the business of	
	the Issuer since the date of Issue which is	
	detrimental to the interest of debenture holder	
	If yes, please give details	
37	Whether any orders, directions, notice of court/	No
57	tribunal / authority affecting or likely to affect	
	the Secured Assets has been passed. If yes,	
	please give details	
38	Whether any major change in the composition	No
	of the Board of directors or shareholders as	
	defined in SEBI (Substantial Acquisition and	
	Take Over) Regulations, 2011 which amounts	
	to change in control of Issuer Company has	
	occurred. If yes, please give details	
39	Whether any change in Authorized Signatory	NA
	to banks who had signed Post Dated Cheques	
	(PDCs) given as security as per transaction	
	documents	
40	Security Cover as on December 31, 2017	1.37 Times. Auditors Certificate
	(Please attach CA Certificate in the format as	Attached
	stated in Annexure)	
41	Whether Register of Debenture Holders has	Yes, Register has been maintained by
' '	been maintained with their addresses and	Registrar to this issue.
	whether the transfers and changes in ownership	
	have been recorded. If no, please give reasons.	
42	In case of Partially / Fully Convertible	NA NA
'-	Debentures, whether the debentures have been	ı
	converted into equity in accordance with the	and the state of t
	terms of issue? If no, please give reasons.	/(081)
43	Whether all the terms & conditions of the	e Yes
.5	transaction documents are complied with?	f
	no, please give reasons.	
44	Whether the provisions of the following laws	



	applicable to debentures have been complied	
	with:	
	a) Companies Act (For an issuers)	Yes
	b) SEBI Model Listing Agreement (For Listed Issues)	Yes
	c) SEBI (Listing Obligation and Disclosure	Yes
	Requirements) Regulations 2015 (For	
	Listed Issues)	
	d) ICDR Regulations (For all issuers)	Yes
15	Whether any dividend has been declared	No
15	during this quarter.	
46	Nature of investor grievances received for	Attached
10	guarter ended December 31, 2017 its status as	
	on date of the submission of QCR and reason	
	for the non resolution/ delay if any (Details to	
	be separately provided in annexure as	
	enclosed)	
47	Any Buy Back of NCDs during the quarter and	No
	details of the same	
48	Whether the company has given prior	Yes
	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	interest on Debenture and redemption amount	
	of Debentures is payable	
49	Whether the company has maintained	Yes
	functional website containing requisite	
	information (Reg 62)	
50	Whether the company has intimated	1
	exchange(s) about its intention to raise funds	
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	Voc
51	Compliance with Accounting Standard and	Yes
	Financial disclosures	NIA
52	Compliance with Corporate Governance	
	provisions as specified in Chapter IV viz	4
	Related Party framework, Independen	
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s)	t ,
	prior intimation to exchanges, disclosure o	1
	material information/event, shareholding	8
	pattern	1 Vac
53	Whether Directors and KMPs have disclose	d Yes
	to Board of Directors whether they are directly	У
	or indirectly have material interest in an	y
	transaction	d Yes
54	Whether the company has appointed qualified	T
	Company Secretary as the Compliance Office	re Yes (Karvy Computer share Private
55	Whether the Company has appointed Shar	Limited is the Registrar to the Issue)
	transfer agent or manage the same in house	The state of the s
56	Whether the Company has preserved the	1 68
	transactions records at least for 8 years	Voc
57	Whether the Company is registered on the	ne Yes



	SEBI SCORES	
58	Whether statement of investor grievances has	Yes
30	been filed to Exchanges within 21 days from	
	the end of quarter	
59	Whether the Company has constituted	
39	following committees and held meetings in	
	compliance with the provisions	
	Audit Committee	Yes
	Nomination and Remuneration	Yes
	Committee	Yes
	C. 1 1 11 D 1 11 Committee	Yes
	Risk Management Committee	Yes
60	Whether the Company has made disclosure of	165
	material events/information to Exchanges and	
	Debenture Trustee, if any	V
61	Whether the company has submitted Annual	Yes
	Report within 21 working days to stock	
	exchange(s)	XY
62	The company shall appoint transfer agent	Yes
	(RTA) or manage the transfer cases in-house	
63	Whether the Company has submitted a	Yes
	compliance certificate to the Exchange(s), duly	
	singed by both Compliance Officer of the	
	listed entity and the authorised representative	
	of the transfer agent (RTA)	
	SZIIDEC	

**ANNEXURES** 

	ANN	NEXURES
1		Updated list of names and addresses of debenture holder (In case of a large list, kindly
		provide a CD in lieu of hard copies)
2	2	Number and nature of grievances received from debenture holders and time frame within
		which the same were resolved by the Issuer Company. NIL statement to be submitted in case
		of no grievances.
	3	Companies Auditors Certificate certifying the following (If already provided, please ignore):
		a. End utilization certificate of the Debenture Subscription receipts from issuer's
		statutory auditor
		b. Security Cover **
		c. Amount transferred to DRR as on March 31, 2017
		d. Debt Equity Ratio
		e. Asset cover Ratio (100%)
		f. Debt Service coverage Ratio
		g. Interest Service Coverage Ratio
		h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset
		cover ratio
		**
		i. Total assets charged ₹ A
		ii. Total debts secured by way of charges created over the assets ₹ B
		with details thereof
		iii. Security Cover = A/B
		III. Security Cover 122

Note: 1. If third party security is created, please include the same and give supporting 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities



4	Duly audited annual accounts of the issuer company
5	
	Quarterly audited / unaudited financials of the Issuer  Insurance Policy of the security charged in our favour. In case Insurance Policy has expired,
6	
	please provide Renewed Insurance Policies  please provide Renewed Insurance Policies  please provide Renewed Insurance Policies
7	please provide Renewed Insurance Policies  CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on
'	
8	The stor of the icener countrying the two
8	Certificate from Director / Managing Director of the issuer company, company, book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with
	book debts / fectivaties (hippineare receivable
	details of the said book debts and/or receivable
9	Report of the Lead Bank regarding progress of the Project  Report of the Lead Bank regarding progress of the Project  Report of the Lead Bank regarding progress of the Project
10	Report of the Lead Bank regarding progress of the Froject  Paper cutting of publication of financial results (at least in one English national daily
10	
	newspaper)  Copy of all notices, resolutions and circulars relating to new issue of non convertible debt
11	Copy of all notices, resolutions and encurary relatives advertisement issued in the media
	Copy of all notices, resolutions and circulars relating to new issue of the securities, proceedings of meetings of debenture holders, advertisement issued in the media securities, proceedings of meetings of debenture holders, advertisement issued in the media
12	Letter issued by Credit Rating agency for revised credit rating
12	

1)Name of Authorised Signatory: Sreenath P.

2)Email Address cs@kosamattam.com

3)Contact Numbers 04812586400/506

4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 67162222

5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Private Mumbai – 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer



Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD-8

Name of	<u>Issuer Company</u> : KOSAMATTAM F	INANCE LID. NCD-8
1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD(Secured / Unsecured)
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	Issue Size:₹200Crores; Allotment :₹1,99,78,59,000/- (₹24,78,59,000/- unsecured)
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN Redemption Date INE403Q07490 (Redeemed) INE403Q07508 (28.03.2018) INE403Q07516 (28.03.2018) INE403Q07524 (28.09.2019) INE403Q07532 (28.09.2019) INE403Q07540 (28.09.2020) INE403Q08068 (28.03.2023) INE403Q08076 (28.03.2023)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	04.10.2016
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 23.08.2016
8	Tenor of Issue	09.08.2016 - 20.09.2016
9	Date of Allotment of Debentures	29.09.2016
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	30.09.2016 Credit to Demat Account, Physical certificate 16.12.2016
12	Outstanding amount as on December 31, 2017	₹ 182,29,41,000/-
13	Previous Interest Payment Date and Amount paid	01.12.2017, ₹ 85,93,741/-
14	Next Interest Payment Date and Amount	01.01.2018, ₹ 88,81,284/-
15	Previous Repayment Date and Amount paid	03.11.2017, ₹19,27,26,402/-
16	Next Repayment Date and Amount	28.03.2018, ₹43,20,86,850/-
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	
18	Credit Rating at the time of issue / last credit rating prior to change	for Unsecured NCDs- "CARE BE "vide letter dated 01.08.2016.
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	1 31, 2017



20	a) No. of debenture holders on the date of	As on 29.09.2016- 9075
	Allotment b) No. of debenture holders as on last day of this quarter, (please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))	7309, CD attached
21	Brief details of the security created till date for the Debentures including third party securities	Index of charges attached
22	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
23	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	Building situated at velankanni insured. Policy document already submitted.
24	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	Yes, we obtain security cover certificate from the auditor in every quarter
25	Valuation Report (if applicable) has been obtained from Government approved valuer	NA
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed)  unaudited/audited financial results on half yearly basis should be submitted to exchanges	HYC for the half year ended 30 <sup>th</sup> September, 2017 Submitted to BSE on 30 <sup>th</sup> October, 2017.
	within 45 days from the end of half year	Submitted to BSE on 30 <sup>th</sup> October, 2017.
28	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	
29	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)	November, 2017.
30	HYC submitted to stock exchange contains certificate signed by Debenture Trustee	Yes
31	Whether unaudited financial results are accompanied by Limited Review Report (LRR)*  *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	



	reasons for delay (if any)	
33	Whether all taxes, cesses, insurance premia,	Yes
	any other government charges with respect to	
	Secured Assets for the issue have been paid. If	
	No, please give details and reasons for the	
	same	
34	Whether Debenture Redemption Reserve	Yes
	(DRR) as per SEBI Guidelines and Companies	
	Act has been maintained. If No, please give	
	reasons for the same. Please provide details /	
	issue wise of DRR amount and date of transfer	
	till date	
35	Confirmation & Supporting of creation /	
33	maintaining DRR before April 30 <sup>th</sup> by way of	We have deposited of ₹59,56,00,000/-
	deposit / invest not less than 15% of the	1
	amount of debentures maturing during the year	
	ending March 31, 2017 as detailed in the	
	clarification circular provided by MCA	
36	Whether any material change has taken place	No
50	in the nature and the conduct of the business of	
	the Issuer since the date of Issue which is	
	detrimental to the interest of debenture holder	
	If yes, please give details	
37	Whether any orders, directions, notice of court/	No
31	tribunal / authority affecting or likely to affect	
	the Secured Assets has been passed. If yes,	
	please give details	
38	Whether any major change in the composition	No
30	of the Board of directors or shareholders as	
	defined in SEBI (Substantial Acquisition and	
	Take Over) Regulations, 2011 which amounts	
	to change in control of Issuer Company has	
	occurred. If yes, please give details	
39	Whether any change in Authorized Signatory	NA
39	to banks who had signed Post Dated Cheques	
	(PDCs) given as security as per transaction	
	documents	
40	Security Cover as on December 31, 2017	1.37 Times. Auditors Certificate
40	(Please attach CA Certificate in the format as	Attached
	stated in Annexure)	. Ittueriou
41	Whether Register of Debenture Holders has	Yes, Register has been maintained by
41	been maintained with their addresses and	
	whether the transfers and changes in ownership	1 -
12	have been recorded. If no, please give reasons.  In case of Partially / Fully Convertible	NA
42	Debentures, whether the debentures have been	
	converted into equity in accordance with the	
12	terms of issue? If no, please give reasons.	Yes
43	Whether all the terms & conditions of the	
	transaction documents are complied with? If	
	no, please give reasons.	The state of the s
44	Whether the provisions of the following laws	

	have been complied	
	applicable to debentures have been complied	
	with:	Yes
	1 a) Companies Act (101 an issue)	Yes
	0) SEDI MOUCI LISTING TISTORIA	Yes
	Listed Issues)	Yes
	C) SEDI (LISHING OUNGALION and District	ies
	Requirements) Regulations 2015 (For	
	Listed Issues)	X7
	d) ICDR Regulations (For all issuers)	Yes
5	Whether any dividend has been declared	No
	during this quarter.	
5	Nature of investor grievances received for	Attached
,	quarter ended December 2017 its status as on	
	date of the submission of QCR and reason for	
	the non resolution/ delay if any (Details to be	
	separately provided in annexure as enclosed)	
7	Any Buy Back of NCDs during the quarter and	No
7	details of the same	
	Whether the company has given prior	Yes
8	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	days before the date off and from which the	
	interest on Debenture and redemption amount	
	of Debentures is payable  Whether the company has maintained	Yes
.9	Whether the company	165
	functional website containing requisite	
	information (Reg 62)	T.
50	Whether the company has intimated	
	exchange(s) about its intention to raise funds	
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	
51	Compliance with Accounting Standard and	Yes
	Financial disclosures	
52	Compliance with Corporate Governance	NA NA
<i>32</i>	provisions as specified in Chapter IV viz	
	Related Party framework, Independent	t
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s)	
	prior intimation to exchanges, disclosure or	f
	material information/event, shareholding	g
	Whether Directors and KMPs have disclosed	d Yes
53	Whether Directors and Kivir's have disclosed	W   100
	to Board of Directors whether they are directly	y N
	or indirectly have material interest in an	y
	transaction	4 Vac
54	Whether the company has appointed qualifie	d Yes
	Company Secretary as the Compliance Office	r
55	Whether the Company has appointed Shar	e Yes (Karvy Computer snare Priva
	transfer agent or manage the same in house	Limited is the Registrar to the issue)
56	Whether the Company has preserved the	ne Yes
50	transactions records at least for 8 years	
		ne Yes
57	Whether the Company is registered on the	ie i res



8	Whether statement of investor grievances has	Yes
0	been filed to Exchanges within 21 days from	
	the end of quarter	
9	Whether the Company has constituted	
	following committees and held meetings in	
	compliance with the provisions	Yes
	<ul><li>Audit Committee</li><li>Nomination and Remuneration</li></ul>	Yes
	Committee	Yes
	Stakeholders Relationship Committee	Yes
	Diels Management Committee	
<u></u>	Whather the Company has made disclosure of	Yes
60	material events/information to Exchanges and	
	D 1turno Trustee if any	
61	Whather the company has submitted Annual	165
	Report within 21 working days to stock	
	exchange(s)	t Yes
62	The company shall appoint transfer agent	
	(RTA) or manage the transfer cases in-house  Whether the Company has submitted a	a Yes
63	- liance certificate to the Exchange(s), dur	у (
i	by both Compliance Ufficer of the	C
	listed entity and the authorised representativ	e
	of the transfer agent (RTA)	

ANN	VEXURES  Updated list of names and addresses of debenture holder (In case of a large list, kindly
1	Undated list of names and addresses of debenture holder ( In cost )
1	provide a CD in lieu of hard copies)  Number and nature of grievances received from debenture holders and time frame within Number and nature of grievances received from debenture holders and time frame within large the large Company. NIL statement to be submitted in case
	No har and nature of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from debenture holders and time name with a large of grievances received from the large of gri
2	which the same were resolved by the issuer company.
	of no grievances. (If already provided please ignore):
3	of no grievances.  Companies Auditors Certificate certifying the following (If already provided, please ignore):  a. End utilization certificate of the Debenture Subscription receipts from issuer's
	a. Life difficulties
	statutory auditor
	b. Security Cover **  b. Security Cover **
	c. Amount transferred to DRR as on March 31, 2017
	d Debt Equity Ratio
	Asset cover Ratio (100%)
	f. Debt Service coverage Ratio
	g. Interest Service Coverage Ratio
	ticanto from Procincing Colonialis
	h. Half yearly certificate from Fractioning 300 1
	cover ratio
	** ₹ A
	- 1 - hanged
	<ul> <li>i. Total assets charged</li> <li>ii. Total debts secured by way of charges created over the assets</li> </ul> ₹ B
	II. Total debts seement
	with details thereof
	iii. Security Cover = A/B
	Note: 1. If third party security is created, please include the same and give supporting 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service 2. Requirement of disclosures are described by the debt of th

coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities





4	Duly audited annual accounts of the issuer company
4	Quarterly audited / unaudited financials of the Issuer  Quarterly audited / unaudited financials of the Issuer  A proof in our favour. In case Insurance Policy has expired,
5	Quarterly audited / unaudited in our favour. In case Insurance Policy has expired,
6	Quarterly audited / unaudited financials of the Issuer  Quarterly audited / unaudited financials of the Issuer  Insurance Policy of the security charged in our favour. In case Insurance Policy has expired,
	please provide Renewed Insurance Policies
7	please provide Renewed Insurance Policies  CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on
\ /	December 31 2017
	December 31, 2017  Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company, certifying the value of Certificate from Director / Managing Director of the issuer company (Certificate from Director) (Certificate
8	Certificate from Director / Managers (Applicable for Listed NCDs) as on December 31, 2017 along with
	Certificate from Director / Managing Director of the issuer company, certifying and book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with
	details of the said book debts and/or receivable
9	Report of the Lead Bank regarding progress of the Project  Paper cutting of publication of financial results (at least in one English national daily
	Paper cutting of publication of financial results (at least in one English
10	Paper cuting of pure
	newspaper) newspaper)
11	newspaper)  Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media securities, proceedings of meetings of creating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media
	and the second of meetings of depositions and the second of the second o
12	Letter issued by Credit Rating agency for revised credit rating
12	Detter 13-11

- 1)Name of Authorised Signatory: Sreenath P.
- 2)Email Address cs@kosamattam.com
- 3)Contact Numbers 04812586400/506 4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 67162222
- 5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer



Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD -9

Name of	Issuer Company : KOSAMATTAM FI	NANCE LTD. NCD -9
Name of		
1	Describtion of the Debendare	NCD (Secured )
1	(Secured / Unsecured PCD/FCD/NCD)	TO YOU WE
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Janua Amount and Amounts Raised	Issue size: ₹300 Crores ; Allotment:
3		₹214,16,65,000 /-
4	Listed/Unlisted (If Listed, the Exchange where	Listed (BSE)
+	listed)	
5	ISIN (Listed and Unlisted)	ISIN Redemption Date
3	ISH ( LISTS )	INE403Q07557 (Due on 08.03.2018)
		INE403 Q07565(Due on 31.07.2018)
		INE403 Q07573(Due on 31.07.2018)
		INE403 Q07581(Due on 31.01.2020)
		INE403Q07599(Due on 31.01.2020)
		INE403Q07607(Due on 31.03.2021)
		INE403Q07615(Due on 31.01.2022)
		INE403Q07623(Due on 31.01.2024)
6	Date of Listing of NCDs (please provide	06/02/2017
	confirmation and supporting from BSE/NSE)	1.4.15/12/2016
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 15/12/2016
8	Tenor of Issue	22/12/2016 to 20/01/2017
9	Date of Allotment of Debentures	01/02/2017
10	Confirmation of having complied with Foreign	NA
10	Account Tax Compliance Act (FAICA) as	
	regards the investors, borrowers and other	
	intermediaries (If Applicable - along With	
	supporting documents, registration number etc)	
11	Date of Issue of Debenture Certificate	01/02/2017 Cicuit to Bonia 1200
	(Physical) or Credit to Demat A/c	16/05/2017 Physical
12	Outstanding amount as on December 31, 2017	₹214,16,65,000/-
13	Previous Interest Payment Date and Amount	t 01.12.2017,₹89,02,980/-
	naid	
14	Next Interest Payment Date and Amount	01/01/2018, ₹ 92,00,464/-
15	Previous Repayment Date and Amount paid	NA
16	Next Repayment Date and Amount	08/03/2018 ₹24,85,23,717/-
17	Whether there has been any delay / default in	n No
,	navment of interest and/or principal amount?	f
	ves the due dates thereof & date of payment	
18	Credit Rating at the time of issue / last cred	it "IND BBB-" Out look stable
	rating prior to change	Dated 08/11/2010
19	Present Credit Rating and date of change of	of "IND BBB-" Out look stable dated
	credit rating. In case of revision, please attac	n October 31, 2017.
	letter from Credit Rating Agency indicating	ig
	revision in rating.	Date of Change 00.03.2017
20	c) No. of debenture holders on the date	of As on 01/02/2017 -10961
120	Allotment	
	d) No. of debenture holders as on last day	of 10115, CD attached
	this quarter,	

	(please provide details of NCD Holder viz.	
	Names, Holding, Mailing Address, Contact	
	(December)	
	Nos. (Benpos))  Brief details of the security created till date for	Index of charges attached
	Brief details (i) life security of cuttons	
	the Debentures including third party securities	No
2	Whether any security is pending to be created	
	for the Debentures, if yes provide details of the	
	same along with the date by which such	
	security is to be / was to be created	Building situated at velankanni
3	Whether the Secured Assets are insured? If	insured. Policy document already
	yes, attach the latest renewed copies thereof	submitted.
4	Certificate of inspection of trust property	Yes, we obtain security cover certificate from the auditor in every
•	(security provided – immovable) is confirmed	l .
	annually by the Auditors of the Company.	quarter
25	Valuation Report (if applicable) has been	NA
.5	obtained from Government approved valuer	
26	POC Search Report has been obtained	Attached 30 <sup>th</sup>
2 <del>0</del> 27	Confirmation with respect to submission of	HYC for the half year ended 30 <sup>th</sup>
<i>21</i>	Half yearly communication (HYC) to DSE /	September, 2011
	NSE for the last applicable half year and	30 <sup>th</sup> October, 2017.
	reasons for non submission/ delay if any (Only	
	for Listed)	
	101 Eisted)	
	unaudited/audited financial results on half	
	yearly basis should be submitted to exchanges	! [
	within 45 days from the end of half year	Submitted to BSE on 30 <sup>th</sup> October
	Within 43 days from the old of harry	2017.
	Half yearly results statement should indicate	e NA
28	material deviation, if any. This should cove	r
	deviation in use of proceeds of issue other than	n
	deviation in use of proceeds of issue other than	
	the object stated in offer document	s Published in Financial Express on 01
29	Publication of financial results and statement	
	within 2 calendar days of the conclusion of the	1
	Board Meeting. (atleast in one English national	11
	daily newspaper)	ns Yes
30	HYC submitted to stock exchange contain	15 1 65
	certificate signed by Debenture Trustee	
31	Whether unaudited financial results a	
	accompanied by Limited Review Repo	ort
	(IRR)*	
	*IRR is not required if the company h	as
	intimated exchanges in advance that it shi	all
	submit annual audited results within 60 da	ys
	from the end of Financial Year	
22	Details Regarding Registration of charges a	nd Index of charges attached
32	reasons for delay (if any)	
	Whether all taxes, cesses, insurance prem	ia, Yes
33	any other government charges with respect	to
	Secured Assets for the issue have been paid.	If
	No, please give details and reasons for	the
1		the



*		
	same	
34	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	
35	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA	
36	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holder If yes, please give details	
37	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	
38	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	
39	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	NA
40	Security Cover as on December 31, 2017 (Please attach CA Certificate in the format as stated in Annexure)	1.37 Times. Auditors Certificate Attached
41	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes, Register has been maintained by Registrar to this issue.
42	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
43	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
44	Whether the provisions of the following laws applicable to debentures have been complied with:	(
	e) Companies Act (For all Issuers) f) SEBI Model Listing Agreement (For	Yes Yes

. /	Listed Issues)	
•	g) SEBI (Listing Obligation and Disclosure	Yes
	Requirements) Regulations 2015 (For	
	Listed Issues)	
	h) ICDR Regulations (For all issuers)	Yes
	Whether any dividend has been declared	No
15	Whether any dividend has been declared	
	during this quarter.	Attached
46	Nature of investor grievances received for	Attuoned
	quarter ended December 31, 2017 its status as	
	on date of the submission of QCR and reason	
	for the non delay if any (Details to be	
	separately provided in annexure as enclosed)	No
47	Any Buy Back of NCDs during the quarter and	INO
	details of the same	V
48	Whether the company has given prior	Yes
	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	interest on Debenture and redemption amount	
	of Debentures is payable	
49	Whether the company has maintained	Yes
17	functional website containing requisite	
	information (Reg 62)	
50	Whether the company has intimated	
30	exchange(s) about its intention to raise funds	
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	
51	Compliance with Accounting Standard and	Yes
31	Financial disclosures	
52	Compliance with Corporate Governance	NA NA
32	provisions as specified in Chapter IV viz	
	Related Party framework, Independent	t
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s)	
	prior intimation to exchanges, disclosure o	f
		$\underline{\sigma}$
	material	
	pattern   Whether Directors and KMPs have disclosed	d Yes
53	Whether Directors and Kivir's have discussed	W I S
	to Board of Directors whether they are directly	<i>y</i>
	or indirectly have material interest in an	y
	transaction	d Yes
54	Whether the company has appointed qualifie	
	Company Secretary as the Compliance Office	e Yes (Karvy Computer share Privat
55	Whether the Company has appointed Shar	Limited is the Registrar to the Issue)
	transfer agent or manage the same in house	
56	Whether the Company has preserved the	ne Yes
	transactions records at least for 8 years	T.
57	Whether the Company is registered on the	ne Yes
	SEBI SCORES	
58	Whether statement of investor grievances has	as Yes
	been filed to Exchanges within 21 days fro	m
	the end of quarter	
59	Whether the Company has constitute	ed



	following committees and held meetings in	
•	compliance with the provisions	
	Audit Committee	Yes
	Nomination and Remuneration	Yes
	Committee	Yes
	<ul> <li>Stakeholders Relationship Committee</li> </ul>	Yes
	Risk Management Committee	
60	Whether the Company has made disclosure of	Yes
	material events/information to Exchanges and	
	Debenture Trustee, if any	
61	Whether the company has submitted Annual	Yes
	Report within 21 working days to stock	
	exchange(s)	T.
62	The company shall appoint transfer agent	Yes
	(RTA) or manage the transfer cases in-house	17
63	Whether the Company has submitted a	Yes
	compliance certificate to the Exchange(s), duly	
	singed by both Compliance Officer of the	
	listed entity and the authorised representative	
	of the transfer agent (RTA)	

	ANNEXURES
1	Updated list of names and addresses of debenture holder (In case of a large list, kindly
	provide a CD in lieu of hard copies)
2	Number and nature of grievances received from debenture holders and time frame within
	which the same were resolved by the Issuer Company. NIL statement to be submitted in case
	of no grievances.
3	Companies Auditors Certificate certifying the following (If already provided, please ignore):  i. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor  j. Security Cover **  k. Amount transferred to DRR as on March 31, 2017  l. Debt Equity Ratio  m. Asset cover Ratio (100%)  n. Debt Service coverage Ratio  o. Interest Service Coverage Ratio  p. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio
	iv. Total assets charged v. Total debts secured by way of charges created over the assets with details thereof vi. Security Cover = A/B  Note: 1. If third party security is created, please include the same and give supporting 2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities  **A  **A  **B  **B  **A  **B  **B  **
4	Duly audited annual accounts of the issuer company



5.	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case insurance Policy has expired,
	1 Demoved Incurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on
	21 2017
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with
	details of the said book debts and/or receivable
9	2 Cd. Land Book regarding progress of the Project
10	Report of the Lead Bank regarding progress of the Figure 19 Paper cutting of publication of financial results (at least in one English national daily
11	Copy of all notices, resolutions and circulars relating to new issue of non conventible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media
12	Letter issued by Credit Rating agency for revised credit rating
12	
L	

- 1)Name of Authorised Signatory: Sreenath P.
- 2)Email Address cs@kosamattam.com
- 3)Contact Numbers 04812586400/506
- 4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 67162222
- 5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer





Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD -10

Name of I	ssuer Company : KOSAMATTAM FI	NANCE LTD. NCD -10
		NCD (Secured & Unsecured)
1	Description () the Debentary	MCD (Secured to Start)
	(Secured / Unsecured PCD/FCD/NCD)	PUBLIC ISSUE
2	Type of Issue (Private / Tubic / Rights)	Issue size:₹250 Crores ;
3	Issue Amount and Amounts Raised	Allotment:₹219,51,14,000 /- (Secured
		_₹207,02,07,000/- & Unsecured –
		₹12,49,07,000/-)
		Listed (BSE)
4	Listed/Unlisted (If Listed, the Exchange where	Listed (DSE)
	listed)	ISIN Redemption Date
5	ISIN (Listed and Unlisted)	INE403Q07631 (Due on 13.06.2018)
		INE403Q07649(Due on 08.11.2018)
		INE403Q07656(Due on 08.11.2018)
		INE403Q07664(Due on 08.05.2020)
		INE403Q07672(Due on 08.05.2020)
		INE403Q07680(Due on 08.09.2021)
		INE403Q07698(Due on 07.05.2022)
		INE403Q08084(Due on 08.07.2024)
	2 NOD (lases provide	12/05/2017
6	Date of Listing of NCDs (please provide	12/03/2017
	confirmation and supporting from BSE/NSE)	As per Prospectus dated 23/03/2017
7	Original & Revised (if any) Coupon Rate	29/03/2017 to 27/04/2017
8	Tenor of Issue	09/05/2017
9	Date of Allotment of Debentures	
10	Confirmation of having complied with Foreign	· 1
	Account Tax Compliance Act (FAICA) as	
	regards the investors, borrowers and other	
	intermediaries (If Applicable - along with	
	supporting documents, registration number etc	e 09/05/2017 Credit to Demat Account,
11		Physical Certificates -25/08/2017.
	(Physical) or Credit to Demat A/c	
12	Outstanding amount as on December 31, 2017	
13	Previous Interest Payment Date and Amour	01.12.2017
	paid	01/01/2018 & ₹ 96,46,562/-
14	Next Interest Payment Date and Amount	NA
15	Previous Repayment Date and Amount paid	13/06/2018 &₹25,70,34,683/-
16	Next Repayment Date and Amount	
17	Whether there has been any delay / default	If To
	payment of interest and/or principal amount?	
	yes the due dates thereof & date of payment	lit "IND BBB-" Out look stable
18	Credit Rating at the time of issue / last cred	Dated 08/03/2017.
	rating prior to change	
19	Present Credit Rating and date of change	1
	and it rating. In case of revision, please alla	CII   31, 2017.
	letter from Credit Rating Agency indicati	ng
	revision in rating	
20	e) No. of debenture holders on the date	01 A5 011 07/03/2017 103/05
	Allotment	The state of the s



	O. N. of deheating holders as on last day of	9840, CD attached
	1) No. of decement notation as an and	7040, CD attached
	this quarter, (please provide details of NCD Holder viz.	
	Names, Holding, Mailing Address, Contact	
	Nos. (Benpos))	
. 1	Brief details of the security created till date for	Index of charges attached
21	the Debentures including third party securities	2
	Whether any security is pending to be created	No
22	for the Debentures, if yes provide details of the	
	same along with the date by which such	
	security is to be / was to be created	
	Whether the Secured Assets are insured? If	Building situated at velankanni
23	yes, attach the latest renewed copies thereof	insured. Policy document already
	yes, attach the latest renewed copies thereof	submitted.
<b>.</b>	Certificate of inspection of trust property	Yes, we obtain security cover
24	(security provided – immovable) is confirmed	certificate from the auditor in every
	annually by the Auditors of the Company.	quarter
~ -	Valuation Report (if applicable) has been	NA
25	obtained from Government approved valuer	
<u> </u>		Attached
26	ROC Search Report has been obtained	1 1 2 2
27	Confirmation with respect to submission of	September, 2017 Submitted to BSE or
	Half yearly communication (HYC) to BSE /	30 <sup>th</sup> October, 2017.
	TABLE TOT THE TABLE APPLICATION OF	· ·
	reasons for non submission/ delay if any (Only	
	for Listed)	
	unaudited/audited financial results on half	
	unaudited/audited linancial results on hair	
	yearly basis should be submitted to exchanges	Submitted to BSE on 30th October
	within 45 days from the end of half year	2017.
		2017.
28	Half yearly results statement should indicate	NA
20	material deviation, if any. This should cover	!
	deviation in use of proceeds of issue other than	
	the object stated in offer document	
20	Publication of financial results and statements	Published in Financial Express on 01
29	within 2 calendar days of the conclusion of the	November, 2017.
	Board Meeting. (atleast in one English national	·
	daily newspaper)	
20	HYC submitted to stock exchange contains	s Yes
30	certificate signed by Debenture Trustee	
21	Whether unaudited financial results are	e Yes
31	accompanied by Limited Review Repor	- 1
	(LRR)* **IRR is not required if the company has	S
	*LRR is not required if the company ha	) 
	intimated exchanges in advance that it shall	c l
	submit annual audited results within 60 day	· /
22	from the end of Financial Year	d Index of charges attached
32	Details Regarding Registration of charges and	index of charges attached
-	reasons for delay (if any)	a, Yes
33	Whether all taxes, cesses, insurance premia	<i>1</i>
	any other government charges with respect t	U



	Secured Assets for the issue have been paid. If No, please give details and reasons for the same	
34	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	Yes
35	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA	We have deposited of ₹59,56,00,000/-
36	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holder If yes, please give details	No
37	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
38	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
39	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	NA
40	Security Cover as on December 31, 2017 (Please attach CA Certificate in the format as stated in Annexure)	1.37 Times. Auditors Certificate Attached
41	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Registrar to this issue.
42	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	
43	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	
44	Whether the provisions of the following laws applicable to debentures have been complied with:	14.5



	i) Companies Act (For all Issuers)	Yes
	j) SEBI Model Listing Agreement (For Listed Issues)	Yes
	k) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues)	Yes
	1	Yes
15	l) ICDR Regulations (For all issuers) Whether any dividend has been declared	No
45	during this quarter.	INO
46	Nature of investor grievances received for quarter ended December 31, 2017 its status as on date of the submission of QCR and reason for the non delay if any (Details to be separately provided in annexure as enclosed)	Attached
47	Any Buy Back of NCDs during the quarter and details of the same	No
48	Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable	Yes
49	Whether the company has maintained functional website containing requisite information (Reg 62)	Yes
50	Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting	Yes
51	Compliance with Accounting Standard and Financial disclosures	Yes
52	Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchanges, disclosure of material information/event, shareholding pattern	NA
53	Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction	Yes
54	Whether the company has appointed qualified Company Secretary as the Compliance Officer	Yes
55	Whether the Company has appointed Share transfer agent or manage the same in house	Yes (Karvy Computer share Private Limited is the Registrar to the Issue)
56	Whether the Company has preserved the transactions records at least for 8 years	Yes
57	Whether the Company is registered on the SEBI SCORES	Yes
58	Whether statement of investor grievances has been filed to Exchanges within 21 days from	Yes



	the end of quarter	
59	Whether the Company has constituted following committees and held meetings in compliance with the provisions	
	Audit Committee	Yes
	<ul> <li>Nomination and Remuneration</li> </ul>	Yes
	Committee	Yes
	<ul> <li>Stakeholders Relationship Committee</li> </ul>	Yes
	<ul> <li>Risk Management Committee</li> </ul>	
60	Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any	Yes
61	Whether the company has submitted Annual Report within 21 working days to stock exchange(s)	Yes
62	The company shall appoint transfer agent (RTA) or manage the transfer cases in-house	Yes
63	Whether the Company has submitted a compliance certificate to the Exchange(s), duly singed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA)	Yes

**ANNEXURES** 

,	ANNEXURES	
1	Updated list of names and addresses of debenture holder (In case of a provide a CD in lieu of hard copies)	large list, kindly
2	Number and nature of grievances received from debenture holders and t which the same were resolved by the Issuer Company. NIL statement to be of no grievances.	ime frame within submitted in case
3	Companies Auditors Certificate certifying the following (If already provided q. End utilization certificate of the Debenture Subscription receips statutory auditor r. Security Cover ** s. Amount transferred to DRR as on March 31, 2017 t. Debt Equity Ratio u. Asset cover Ratio (100%) v. Debt Service coverage Ratio w. Interest Service Coverage Ratio x. Half yearly certificate from Practicing CS/CA regarding maintenar cover ratio	pts from issuer's
	<ul> <li>vii. Total assets charged</li> <li>viii. Total debts secured by way of charges created over the assets</li> <li>with details thereof</li> <li>ix. Security Cover = A/B</li> <li>Note: 1. If third party security is created, please include the same and give so</li> </ul>	₹ A ₹ B
	2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover a coverage ratio shall not be applicable for Banks or NBFC registered with R debt issued by regulated financial sector entities	nd interest service



4	Duly audited annual accounts of the issuer company
5	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired,
	please provide Renewed Insurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on
	December 31, 2017
8	Certificate from Director / Managing Director of the issuer company, certifying the value of
	book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with
	details of the said book debts and/or receivable
9	Report of the Lead Bank regarding progress of the Project
10	Paper cutting of publication of financial results (at least in one English national daily
	newspaper)
11	Copy of all notices, resolutions and circulars relating to new issue of non convertible debt
	securities, proceedings of meetings of debenture holders, advertisement issued in the media
12	Letter issued by Credit Rating agency for revised credit rating

- 1)Name of Authorised Signatory: Sreenath P.
- 2)Email Address cs@kosamattam.com
- 3)Contact Numbers 04812586400/506
- 4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited,Karvy Selenium Tower B, Plot 3l-32, Gachibowli, Financial District,Nanakramguda, Hyderabad 500 032,Tel: +91 40 67162222
- 5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Private Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer



Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD -11

1	Description of the Debenture Series /Issue	NCD (Secured)
	(Secured / Unsecured PCD/FCD/NCD)	
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	Issue size:₹220 Crores;
		Allotment:₹214,62,10,000 /-
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN Redemption Date INE403Q07706 (Due on 03.10.2018) INE403Q07714(Due on 28.02.2019) INE403Q07722(Due on 28.02.2019) INE403Q07730(Due on 28.08.2020) INE403Q07748(Due on 28.08.2020) INE403Q07755(Due on 28.12.2021) INE403Q07763(Due on 26.08.2022) INE403Q07771(Due on 27.12.2024)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	31/08/2017
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 28/07/2017
8	Tenor of Issue	04/08/2017 to 18/08/2017
9	Date of Allotment of Debentures	29/08/2017
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	NA
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	29/08/2017 Credit to Demat Account. Physical certificate will be shared shortly.
12	Outstanding amount as on March, 2017	₹214,62,10,000/-
13	Previous Interest Payment Date and Amount paid	01.12.2017, ₹ 76,11,352/-
14	Next Interest Payment Date and Amount	01/01/2018, ₹ 78,65,450/-
15	Previous Repayment Date and Amount paid	NA
16	Next Repayment Date and Amount	03/10/2018 ₹32,61,13,743/-
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
18	Credit Rating at the time of issue / last credit rating prior to change	"IND BBB-" Out look stable Dated July 07, 2017
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	"IND BBB-" Out look stable October 31, 2017.
20	g) No. of debenture holders on the date of Allotment	As on 29/08/2017-8224



	h) No. of debenture holders as on last day of	8250, CD attached
	this quarter,	
	(please provide details of NCD Holder viz.	
	Names, Holding, Mailing Address, Contact	
	Nos. (Benpos))	
21	Brief details of the security created till date for	Index of charges attached
	the Debentures including third party securities	
22	Whether any security is pending to be created	No
	for the Debentures, if yes provide details of the	
	same along with the date by which such	
	security is to be / was to be created	
23	Whether the Secured Assets are insured? If	Building situated at velankanni
	yes, attach the latest renewed copies thereof	insured. Policy document already
		submitted.
24	Certificate of inspection of trust property	Yes, we obtain security cover
	(security provided – immovable) is confirmed	certificate from the auditor in every
	annually by the Auditors of the Company.	quarter
25	Valuation Report (if applicable) has been	NA
	obtained from Government approved valuer	
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of	HYC for the half year ended 30th
	Half yearly communication (HYC) to BSE /	September, 2017 Submitted to BSE on
	NSE for the last applicable half year and	30 <sup>th</sup> October, 2017.
	reasons for non submission/ delay if any (Only	,
	for Listed)	
	unaudited/audited financial results on half	
	yearly basis should be submitted to exchanges	
	within 45 days from the end of half year	Submitted to BSE on 30th October
		2017.
20	Half months months statement should indicate	DIA.
28	Half yearly results statement should indicate	NA
	material deviation, if any. This should cover	
	deviation in use of proceeds of issue other than	
	the object stated in offer document	
20		
29	Publication of financial results and statements	
29	Publication of financial results and statements within 2 calendar days of the conclusion of the	Published in Financial Express on 01 <sup>s</sup> November, 2017.
29	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national	
	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)	November, 2017.
30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains	
30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee	Yes
	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee  Whether unaudited financial results are	November, 2017.
30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee  Whether unaudited financial results are accompanied by Limited Review Report	November, 2017. Yes
30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee  Whether unaudited financial results are	November, 2017. Yes
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30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee  Whether unaudited financial results are accompanied by Limited Review Report (LRR)*	November, 2017. Yes
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30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee  Whether unaudited financial results are accompanied by Limited Review Report (LRR)*  *LRR is not required if the company has intimated exchanges in advance that it shall	November, 2017. Yes
30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee  Whether unaudited financial results are accompanied by Limited Review Report (LRR)*  *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	Yes Yes
30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee  Whether unaudited financial results are accompanied by Limited Review Report (LRR)*  *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year  Details Regarding Registration of charges and	November, 2017. Yes
30	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)  HYC submitted to stock exchange contains certificate signed by Debenture Trustee  Whether unaudited financial results are accompanied by Limited Review Report (LRR)*  *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	Yes Yes



	Secured Assets for the issue have been paid. If No, please give details and reasons for the same	V.
34	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	Yes
35	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA	We have deposited of ₹59,56,00,000/-
36	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holder If yes, please give details	No
37	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
38	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
39	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	NA
40	Security Cover as on December 31, 2017 (Please attach CA Certificate in the format as stated in Annexure)	1.37 Times. Auditors Certificate Attached
41	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes, Register has been maintained by Registrar to this issue.
42	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	
43	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	
44	Whether the provisions of the following laws applicable to debentures have been complied with:	Residence of the second



	m) Companies Act (For all Issuers)	Yes
	n) SEBI Model Listing Agreement (For	Yes
	Listed Issues)	
	o) SEBI (Listing Obligation and Disclosure	Yes
	Requirements) Regulations 2015 (For	
	Listed Issues)	
	p) ICDR Regulations (For all issuers)	Yes
.5	Whether any dividend has been declared	No
	during this quarter.	
6	Nature of investor grievances received for	Attached
	quarter ended December 31, 2017 its status as	
	on date of the submission of QCR and reason	
	for the non delay if any (Details to be	
	separately provided in annexure as enclosed)	
.7	Any Buy Back of NCDs during the quarter and	No
	details of the same	
8	Whether the company has given prior	Yes
	intimation to exchanges of at least 11 working	
	days before the date on and from which the	
	interest on Debenture and redemption amount	
	of Debentures is payable	
.9	Whether the company has maintained	Yes
	functional website containing requisite	
	information (Reg 62)	
0	Whether the company has intimated	Yes
	exchange(s) about its intention to raise funds	
	through issue of new NCD and such intimation	
	was given prior to holding Board meeting	
51	Compliance with Accounting Standard and	Yes
	Financial disclosures	
52	Compliance with Corporate Governance	NA
	provisions as specified in Chapter IV viz	
	Related Party framework, Independent	
	Directors, submission of quarterly compliance	
	report on corporate governance to Exchange(s),	
	prior intimation to exchnages, disclosure of	
	material information/event, shareholding	
	pattern	
53.	Whether Directors and KMPs have disclosed	Yes
	to Board of Directors whether they are directly	
	or indirectly have material interest in any	
	transaction	
54	Whether the company has appointed qualified	Yes
	Company Secretary as the Compliance Officer	
55	Whether the Company has appointed Share	Yes (Karvy Computer share Private
	transfer agent or manage the same in house	Limited is the Registrar to the Issue)
56	Whether the Company has preserved the	Yes
	transactions records at least for 8 years	
57	Whether the Company is registered on the	Yes
	SEBI SCORES	The state of the s
58	Whether statement of investor grievances has	Yes
20		



	11 - 1 of avouton	
	the end of quarter	
59	Whether the Company has constituted	
	following committees and held meetings in	
	compliance with the provisions	
	Audit Committee	Yes
	<ul> <li>Nomination and Remuneration</li> </ul>	Yes
	Committee	Yes
	Stakeholders Relationship Committee	Yes
	Risk Management Committee	
	Kisk Management Committee	Yes
60	Whether the Company has made disclosure of	163
	material events/information to Exchanges and	
	Debenture Trustee, if any	
61	Whether the company has submitted Annual	Yes
	Report within 21 working days to stock	
	exchange(s)	
62	The company shall appoint transfer agent	Yes
	(RTA) or manage the transfer cases in-house	
63	Whether the Company has submitted a	Yes
03	compliance certificate to the Exchange(s), duly	
	singed by both Compliance Officer of the	
	listed entity and the authorised representative	
	of the transfer agent (RTA)	

	ANNEXURES
1	Updated list of names and addresses of debenture holder (In case of a large list, kindly provide a CD in lieu of hard copies)
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.
3	Companies Auditors Certificate certifying the following (If already provided, please ignore):  y. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor  z. Security Cover **  aa. Amount transferred to DRR as on March 31, 2017  bb. Debt Equity Ratio  cc. Asset cover Ratio (100%)  dd. Debt Service coverage Ratio  ee. Interest Service Coverage Ratio  ff. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio
	x. Total assets charged xi. Total debts secured by way of charges created over the assets with details thereof xii. Security Cover = A/B  Note: 1. If third party security is created, please include the same and give supporting 2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities





4	Duly audited annual accounts of the issuer company
5	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in a C
	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs)
	book debts / receivables (Applicable for Listed NCDs) as on December 31, 2017 along with
9	Report of the Lead Bank regarding progress of the Project
10	Paper cutting of publication of financial results (1)
····	Paper cutting of publication of financial results (at least in one English national daily newspaper)
11	Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debanture half.
	securities, proceedings of meetings of debenture holders, advertisement issued in the media
12	Letter issued by Credit Rating agency for revised credit rating
	orbatic realing agency for revised credit rating

- 1)Name of Authorised Signatory: Sreenath P
- 2)Email Address cs@kosamattam.com
- 3)Contact Numbers 04812586400/506
- 4)Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,Nanakramguda, Hyderabad 500 032,Tel: +91 40 67162222
- 5) Name, Address and Email id of the Credit Rating Agency: India Ratings and Research Private Limited Wockhardt Towers, 4th Floor, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Tel: +91 22 4000 1700 Fax: +91 22 4000 1701 Email: shrikant.dev@indiaratings.co.in.Contact Person: Mr. Shrikant Dev, Compliance Office

For Kosamattam Finance Limited

Sreenath P.

Company Secretary & Compliance Officer

