

Compliance Report for the quarter ended March 31, 2016

Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD - 1

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| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | NCD |
| 2 | Type of Issue (Private / Public / Rights) | PUBLIC ISSUE |
| 3 | Issue Amount and Amounts Raised | Rs.100 Crores ; Rs.100 Crores raised |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed (BSE) |
| 5 | ISIN (Listed and Unlisted) | ISIN INE403Q07011 (Redeemed on 10/6/2015) INE403Q07029 (Redeemed on 10/6/2015) INE403Q07037 (Redeemed on 16/11/2015) INE403Q07045 (Redeemed on 16/11/2015) INE403Q07052 (Due on 16/05/2017) INE403Q07060 (Due on 16/05/2017) INE403Q07078 (Due on 16/11/2019) |
| 6 | Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE) | 20/05/2014 |
| 7 | Original & Revised (if any) Coupon Rate | As per Prospectus dated 15/04/2014 |
| 8 | Tenor of Issue | 20/03/2014 to 06/05/2014 |
| 9 | Date of Allotment of Debentures | 16/05/2014 |
| 10 | Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc) | NA |
| 11 | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 16/05/2014 Credit to Demat Account 18/07/2014 Physical |
| 12 | Outstanding amount as on March 31, 2016 | Rs.27,06,71,000/- |
| 13 | Previous Interest Payment Date and Amount paid | 31/03/2016 |
| 14 | Next Interest Payment Date and Amount | 30/4/2016 |
| 15 | Previous Repayment Date and Amount paid | 16/11/2015 Rs.46,34,10,000/- |
| 16 | Next Repayment Date and Amount | 16/05/2017 Rs.15,98,13,000/- |
| 17 | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| 18 | Credit Rating at the time of issue / last credit rating prior to change | CARE BB+ DATED 26/12/2013 |
| 19 | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | CARE BB+ FOR SECURED NCD Date of Change 30/09/2015 |
| 20 | a) No. of debenture holders on the date of Allotment | As on 16/05/2014 - 6169 |

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| | b) No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | CD attached (1721) |
| 21 | Brief details of the security created till date for the Debentures including third party securities | Index of charges attached |
| 22 | Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created | No |
| 23 | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No |
| 24 | Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company. | Yes |
| 25 | Valuation Report (if applicable) has been obtained from Government approved valuer | NA |
| 26 | ROC Search Report has been obtained | Attached |
| 27 | Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year | Will be submitted |
| 28 | Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document | NA |
| 29 | Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper) | Will be published |
| 30 | HYC submitted to stock exchange contains certificate signed by Debenture Trustee | Yes |
| 31 | Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year | Yes |
| 32 | Details Regarding Registration of charges and reasons for delay (if any) | Index of charges attached |
| 33 | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the | Yes |

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| | same | |
| 34 | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date | Yes |
| 35 | Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA | We will deposit Rs.28,56,97,800/-, before April 30 th 2016. |
| 36 | Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 37 | Whether any orders, directions, notice of court/tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details | No |
| 38 | Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details | No. Company allotted 56749 compulsorily convertible and cumulative preference shares having face value of Rs.1,000 to 82 applicants by way of Private placement. |
| 39 | Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents | NA |
| 40 | Security Cover as on March 31, 2016 (Please attach CA Certificate in the format as stated in Annexure) | 1.24 Times Auditors Certificate Attached |
| 41 | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons. | Yes |
| 42 | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | NA |
| 43 | Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons. | Yes |
| 44 | Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act (For all Issuers) | Yes |

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| | b) SEBI Model Listing Agreement (For Listed Issues) | Yes |
| | c) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues) | Yes |
| | d) ICDR Regulations (For all issuers) | Yes |
| 45 | Whether any dividend has been declared during this quarter. | No |
| 46 | Nature of investor grievances received for quarter ended March 2016 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Attached |
| 47 | Any Buy Back of NCDs during the quarter and details of the same | No |
| 48 | Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable | Yes |
| 49 | Whether the company has maintained functional website containing requisite information (Reg 62) | Yes |
| 50 | Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting | Yes |
| 51 | Compliance with Accounting Standard and Financial disclosures | Yes |
| 52 | Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchnages, disclosure of material information/event, shareholding pattern | NA |
| 53 | Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction | Yes |
| 54 | Whether the company has appointed qualified Company Secretary as the Compliance Officer | Yes |
| 55 | Whether the Company has appointed Share transfer agent or manage the same in house | Yes |
| 56 | Whether the Company has preserved the transactions records at least for 8 years | Yes |
| 57 | Whether the Company is registered on the SEBI SCORES | Yes |
| 58 | Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter | Yes |

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| 59 | Whether the Company has constituted following committees and held meetings in compliance with the provisions <ul style="list-style-type: none"> • Audit Committee • Nomination and Remuneration Committee • Stakeholders Relationship Committee • Risk Management Committee | Yes Yes Yes Yes |
| 60 | Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any | Yes |
| 61 | Whether the company has submitted Annual Report within 21 working days to stock exchange(s) | No (Audit for the F.Y. 2015-16 is in progress) |
| 62 | The company shall appoint transfer agent (RTA) or manage the transfer cases in-house | Yes |
| 63 | Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA) | Yes |

ANNEXURES

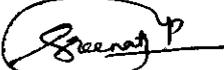
| | | | | | | | | |
|--|---|--|-------------------------|-------|--|-------|---------------------------|--|
| 1 | Updated list of names and addresses of debenture holders. (In case of a large list, kindly provide a CD in lieu of hard copies) | | | | | | | |
| 2 | Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances. | | | | | | | |
| 3 | <p>Companies Auditors Certificate certifying the following (If already provided, please ignore):</p> <ol style="list-style-type: none"> a. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor b. Security Cover ** c. Amount transferred to DRR as on March 31, 2016 d. Debt Equity Ratio e. Asset cover Ratio (100%) f. Debt Service coverage Ratio g. Interest Service Coverage Ratio h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio i. <p>**</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 80%;">i. Total assets charged</td> <td style="text-align: right;">Rs. A</td> </tr> <tr> <td>ii. Total debts secured by way of charges created over the assets with details thereof</td> <td style="text-align: right;">Rs. B</td> </tr> <tr> <td>iii. Security Cover = A/B</td> <td></td> </tr> </table> <p>Note: 1. If third party security is created, please include the same and give supporting 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and</p> | | i. Total assets charged | Rs. A | ii. Total debts secured by way of charges created over the assets with details thereof | Rs. B | iii. Security Cover = A/B | |
| i. Total assets charged | Rs. A | | | | | | | |
| ii. Total debts secured by way of charges created over the assets with details thereof | Rs. B | | | | | | | |
| iii. Security Cover = A/B | | | | | | | | |

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| | unsecured debt issued by regulated financial sector entities |
| 4 | Duly audited annual accounts of the issuer company |
| 5 | Quarterly audited / unaudited financials of the Issuer |
| 6 | Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies |
| 7 | CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 |
| 8 | Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 along with details of the said book debts and/or receivable |
| 9 | Report of the Lead Bank regarding progress of the Project |
| 10 | Paper cutting of publication of financial results (at least in one English national daily newspaper) |
| 11 | Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media |
| 12 | Letter issued by Credit Rating agency for revised credit rating |
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| Contact Details : a) Name of Authorised Signatory: Sreenath P. b) Email Address cs@kosamattam.com c) Contact Numbers 04812586400/506 d) Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private e) Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, f) Nanakramguda, Hyderabad - 500 032,Tel: +91 40 67162222 g) Name , Address and Email id of the Credit Rating Agency: Credit Analysis and Research Limited, Unit No. O-509/C, Spencer Plaza,5^ Floor, No 769,Anna Salai, Chennai-600 002. Tel: +91 4428497812 |
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For Kosamattam Finance Limited

For Kosamattam Finance Ltd.



Sreenath P. Company Secretary
Company Secretary & Compliance Officer



Date: 25.04.2016

Compliance Report for the quarter ended March 31, 2016

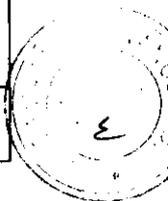
Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD - 2

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|----|---|---|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | NCD |
| 2 | Type of Issue (Private / Public / Rights) | PUBLIC ISSUE |
| 3 | Issue Amount and Amounts Raised | Rs.150 Crores ; Rs.1,49,22,90,000 raised |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed (BSE) |
| 5 | ISIN (Listed and Unlisted) | ISIN INE403Q07086 (Redeemed on 17/9/2015) INE403Q07094 (Redeemed on 17/9/2015) INE403Q07102 (Redeemed on 12/2/2016) INE403Q071 (Redeemed on 12/2/2016) INE403Q07128 (Due on 12/8/2017) INE403Q07136 (Due on 12/8/2017) INE403Q07144 (Due on 12/6/2020) |
| 6 | Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE) | 19/08/2014 |
| 7 | Original & Revised (if any) Coupon Rate | As per Prospectus dated 14/07/2014 |
| 8 | Tenor of Issue | 18/07/2014 to 04/08/2014 |
| 9 | Date of Allotment of Debentures | 13/08/2014 |
| 10 | Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc) | NA |
| 11 | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 13/8/2014 Credit to Demat Account 24/09/2014 Physical |
| 12 | Outstanding amount as on March 31, 2016 | 57,64,81,000/- |
| 13 | Previous Interest Payment Date and Amount paid | 31/03/2016 |
| 14 | Next Interest Payment Date and Amount | 30/04/2016 |
| 15 | Previous Repayment Date and Amount paid | 12/02/2016 Rs.61,47,70,000/- |
| 16 | Next Repayment Date and Amount | 12/08/2017 Rs.44,38,98,000/- |
| 17 | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| 18 | Credit Rating at the time of issue / last credit rating prior to change | CARE BB+ DATED 26/12/2013 |
| 19 | Present Credit Rating and date of change of | CARE BB+ FOR SECURED NCD |

| | | |
|----|--|--|
| | credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | Date of Change 30/09/2015 |
| 20 | c) No. of debenture holders on the date of Allotment d) No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | As on 13/8/2014 --8172 CD attached - 2917 |
| 21 | Brief details of the security created till date for the Debentures including third party securities | Index of charges attached |
| 22 | Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created | No |
| 23 | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No |
| 24 | Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company. | Yes |
| 25 | Valuation Report (if applicable) has been obtained from Government approved valuer | NA |
| 26 | ROC Search Report has been obtained | Attached |
| 27 | Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year | Will be submitted |
| 28 | Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document | NA |
| 29 | Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper) | Will be published |
| 30 | HYC submitted to stock exchange contains certificate signed by Debenture Trustee | Yes |
| 31 | Whether unaudited financial results are accompanied by Limited Review Report | Yes |



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| | (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year | |
| 32 | Details Regarding Registration of charges and reasons for delay (if any) | Index of charges attached |
| 33 | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | Yes |
| 34 | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date | Yes |
| 35 | Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA | We will deposit Rs.28,56,97,800/-, before April 30 th 2016. |
| 36 | Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 37 | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details | No |
| 38 | Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details | No. Company allotted 56749 compulsorily convertible and cumulative preference shares having face value of Rs.1,000 to 82 applicants by way of Private placement. |
| 39 | Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents | NA |
| 40 | Security Cover as on March 31, 2016 (Please attach CA Certificate in the format as stated in Annexure) | 1.24 Times Auditors Certificate Attached |
| 41 | Whether Register of Debenture Holders has been maintained with their addresses and | Yes |



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| | whether the transfers and changes in ownership have been recorded. If no, please give reasons. | |
| 42 | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | NA |
| 43 | Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons. | Yes |
| 44 | Whether the provisions of the following laws applicable to debentures have been complied with : e) Companies Act (For all Issuers) f) SEBI Model Listing Agreement (For Listed Issues) g) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues) h) ICDR Regulations (For all issuers) | Yes Yes Yes Yes |
| 45 | Whether any dividend has been declared during this quarter. | No |
| 46 | Nature of investor grievances received for quarter ended March 2016 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Attached |
| 47 | Any Buy Back of NCDs during the quarter and details of the same | No |
| 48 | Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable | Yes |
| 49 | Whether the company has maintained functional website containing requisite information (Reg 62) | Yes |
| 50 | Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting | Yes |
| 51 | Compliance with Accounting Standard and Financial disclosures | Yes |
| 52 | Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent | NA |

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|----|---|---|
| | Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchnages, disclosure of material information/event, shareholding pattern | |
| 53 | Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction | Yes |
| 54 | Whether the Company has appointed qualified Company Secretary as the Compliance Officer | Yes |
| 55 | Whether the Company has appointed Share transfer agent or manage the same in house | Yes |
| 56 | Whether the Company has preserved the transactions records at least for 8 years | Yes |
| 57 | Whether the Company is registered on the SEBI SCORES | Yes |
| 58 | Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter | Yes |
| 59 | Whether the Company has constituted following committees and held meetings in compliance with the provisions <ul style="list-style-type: none"> • Audit Committee • Nomination and Remuneration Committee • Stakeholders Relationship Committee • Risk Management Committee | Yes Yes Yes Yes |
| 60 | Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any | Yes |
| 61 | Whether the company has submitted Annual Report within 21 working days to stock exchange(s) | No (Audit for the F.Y. 2015-16 is in progress) |
| 62 | The company shall appoint transfer agent (RTA) or manage the transfer cases in-house | Yes |
| 63 | Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA) | Yes |

ANNEXURES

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|---|---|
| 1 | Updated list of names and addresses of debenture holders. (In case of a large list, kindly provide a CD in lieu of hard copies) |
| 2 | Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances. |

| | |
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| 3 | <p>Companies Auditors Certificate certifying the following (If already provided, please ignore):</p> <ul style="list-style-type: none"> j. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor k. Security Cover ** l. Amount transferred to DRR as on March 31, 2016 m. Debt Equity Ratio n. Asset cover Ratio (100%) o. Debt Service coverage Ratio p. Interest Service Coverage Ratio q. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio r. <p>**</p> <ul style="list-style-type: none"> iv. Total assets charged Rs. A v. Total debts secured by way of charges created over the assets Rs. B with details thereof vi. Security Cover = A/B <p>Note: 1. If third party security is created, please include the same and give supporting 2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</p> |
| 4 | Duly audited annual accounts of the issuer company |
| 5 | Quarterly audited / unaudited financials of the Issuer |
| 6 | Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies |
| 7 | CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 |
| 8 | Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 along with details of the said book debts and/or receivable |
| 9 | Report of the Lead Bank regarding progress of the Project |
| 10 | Paper cutting of publication of financial results (at least in one English national daily newspaper) |
| 11 | Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media |
| 12 | Letter issued by Credit Rating agency for revised credit rating |

Contact Details :

- h) Name of Authorised Signatory: Sreenath P.
- i) Email Address cs@kosamattam.com
- j) Contact Numbers 04812586400/506
- k) Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private

Regd.Office: Kosamattam M.K.C Building
Market Junction,M.L. Road
Kottayam - 686 001,Kerala,India

Tel: +91 481 2586400
Email: info@kosamattam.com
www.kosamattam.com
CIN.U65929KL1987PLC004729

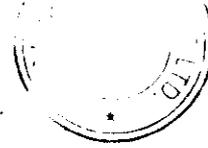


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| <p>l) Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, m) Nanakramguda, Hyderabad - 500 032,Tel: +91 40 67162222 n) Name , Address and Email id of the Credit Rating Agency: Credit Analysis and Research Limited, Unit No. O-509/C, Spencer Plaza,5^ Floor, No 769,Anna Salai, o) Chennai-600 002. Tel: +91 4428497812</p> |
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For Kosamattam Finance Limited
For Kosamattam Finance Ltd.

Sreenath P
Company Secretary
Company Secretary & Compliance Officer

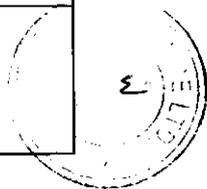
Date: 25/04/2016



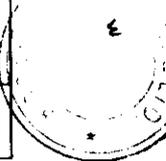
Compliance Report for the quarter ended March 31, 2016

Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD - 3

| | | |
|----|---|--|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | NCD |
| 2 | Type of Issue (Private / Public / Rights) | PUBLIC ISSUE |
| 3 | Issue Amount and Amounts Raised | Rs.200 Crores ; Rs.1,63,44,49,000/- raised |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed (BSE) |
| 5 | ISIN (Listed and Unlisted) | ISIN INE403Q07151 (Due on 07/05/2016) INE403Q07169 (Due on 07/05/2016) INE403Q07177 (Due on 07/11/2017) INE403Q07185 (Due on 07/11/2017) INE403Q07193 (Due on 07/02/2018) INE403Q08019 (Due on 07/05/2020) INE403Q08027 (Due on 07/05/2020) |
| 6 | Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE) | 11/11/2014 |
| 7 | Original & Revised (if any) Coupon Rate | As per Prospectus dated 25/09/2014 |
| 8 | Tenor of Issue | 30/09/2014-29/10/2014 |
| 9 | Date of Allotment of Debentures | 08/11/2014 |
| 10 | Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc) | NA |
| 11 | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 08/11/2014 Credit to Demat Account 02/12/2014 Physical |
| 12 | Outstanding amount as on March 31, 2016 | 163,44,49,000/- |
| 13 | Previous Interest Payment Date and Amount paid | 31/03/2016 Rs.62,77,023/- |
| 14 | Next Interest Payment Date and Amount | 30/04/2016 Rs.60,90,947/- |
| 15 | Previous Repayment Date and Amount paid | NA |
| 16 | Next Repayment Date and Amount | Rs.74,16,10,000/- 07/05/2016 |
| 17 | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment. | No |



| | | |
|----|--|--|
| 18 | Credit Rating at the time of issue / last credit rating prior to change | CARE BBB- DATED 09.09.2014 |
| 19 | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | CARE BB+ FOR SECURED NCD AND CARE BB FOR UNSECURED NCD Date of Change 30/09/2015 |
| 20 | e) No. of debenture holders on the date of Allotment f) No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | As on 08.11.2014- 9749 CD attached (9775) |
| 21 | Brief details of the security created till date for the Debentures including third party securities | Index of charges attached |
| 22 | Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created | No |
| 23 | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No |
| 24 | Certificate of inspection of trust property (security provided - immovable) is confirmed annually by the Auditors of the Company. | Yes |
| 25 | Valuation Report (if applicable) has been obtained from Government approved valuer | NA |
| 26 | ROC Search Report has been obtained | Attached |
| 27 | Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year | Will be submitted |
| 28 | Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document | NA |
| 29 | Publication of financial results and statements within 2 calendar days of the | Will be published |



| | | |
|----|---|--|
| | conclusion of the Board Meeting. (atleast in one English national daily newspaper) | |
| 30 | HYC submitted to stock exchange contains certificate signed by Debenture Trustee | Yes |
| 31 | Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year | Yes |
| 32 | Details Regarding Registration of charges and reasons for delay (if any) | Index of charges attached |
| 33 | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | Yes |
| 34 | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date | Yes |
| 35 | Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA | We will deposit Rs.28,56,97,800/-, before April 30 th 2016. |
| 36 | Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 37 | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details | No |
| 38 | Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details | No. Company allotted 56749 compulsorily convertible and cumulative preference shares having face value of Rs.1,000 to 82 applicants by way of Private placement. |
| 39 | Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction | NA |



| | | |
|----|---|--|
| | documents | |
| 40 | Security Cover as on March 31, 2016 (Please attach CA Certificate in the format as stated in Annexure) | 1.24 Times Auditors Certificate Attached |
| 41 | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons. | Yes |
| 42 | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | NA |
| 43 | Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons. | Yes |
| 44 | Whether the provisions of the following laws applicable to debentures have been complied with : i) Companies Act (For all Issuers) j) SEBI Model Listing Agreement (For Listed Issues) k) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues) l) ICDR Regulations (For all issuers) | Yes Yes Yes Yes |
| 45 | Whether any dividend has been declared during this quarter. | No |
| 46 | Nature of investor grievances received for quarter ended March 2016 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Attached |
| 47 | Any Buy Back of NCDs during the quarter and details of the same | No |
| 48 | Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable | Yes |
| 49 | Whether the company has maintained functional website containing requisite information (Reg 62) | Yes |
| 50 | Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board | Yes |



| | meeting | |
|----|---|---|
| 51 | Compliance with Accounting Standard and Financial disclosures | Yes |
| 52 | Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchnages, disclosure of material information/event, shareholding pattern | NA |
| 53 | Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction | Yes |
| 54 | Whether the company has appointed qualified Company Secretary as the Compliance Officer | Yes |
| 55 | Whether the Company has appointed Share transfer agent or manage the same in house | Yes |
| 56 | Whether the Company has preserved the transactions records at least for 8 years | Yes |
| 57 | Whether the Company is registered on the SEBI SCORES | Yes |
| 58 | Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter | Yes |
| 59 | Whether the Company has constituted following committees and held meetings in compliance with the provisions <ul style="list-style-type: none"> • Audit Committee • Nomination and Remuneration Committee • Stakeholders Relationship Committee • Risk Management Committee | Yes Yes Yes Yes |
| 60 | Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any | Yes |
| 61 | Whether the company has submitted Annual Report within 21 working days to stock exchange(s) | No. Audit for the F.Y. 2015 is in progress. |
| 62 | The company shall appoint transfer agent (RTA) or manage the transfer cases in-house | Yes |
| 63 | Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA) | Yes |

ANNEXURES

| | |
|----|---|
| 1 | Updated list of names and addresses of debenture holders. (In case of a large list, kindly provide a CD in lieu of hard copies) |
| 2 | Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances. |
| 3 | <p>Companies Auditors Certificate certifying the following (If already provided, please ignore):</p> <ul style="list-style-type: none"> s. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor t. Security Cover ** u. Amount transferred to DRR as on March 31, 2016 v. Debt Equity Ratio w. Asset cover Ratio (100%) x. Debt Service coverage Ratio y. Interest Service Coverage Ratio z. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio <p>aa.</p> <p>**</p> <ul style="list-style-type: none"> vii. Total assets charged Rs. A viii. Total debts secured by way of charges created over the assets Rs. B with details thereof ix. Security Cover = A/B <p>Note: 1. If third party security is created, please include the same and give supporting 2.Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</p> |
| 4 | Duly audited annual accounts of the issuer company |
| 5 | Quarterly audited / unaudited financials of the Issuer |
| 6 | Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies |
| 7 | CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 |
| 8 | Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 along with details of the said book debts and/or receivable |
| 9 | Report of the Lead Bank regarding progress of the Project |
| 10 | Paper cutting of publication of financial results (at least in one English national daily newspaper) |
| 11 | Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media |
| 12 | Letter issued by Credit Rating agency for revised credit rating |

Regd.Office: Kosamattam M.KC Building
Market Junction,M.L. Road
Kottayam - 686 001,Kerala,India

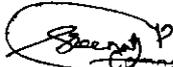
Tel: +91 481 2586400
Email: info@kosamattam.com
www.kosamattam.com
CIN.U65929KL1987PLC004729

 **Kosamattam
Finance Ltd.**

Contact Details :

- p) Name of Authorised Signatory: Sreenath P.
- q) Email Address cs@kosamattam.com
- r) Contact Numbers 04812586400/506
- s) Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private
- t) Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,
- u) Nanakramguda, Hyderabad - 500 032,Tel: +91 40 67162222
- v) Name , Address and Email id of the Credit Rating Agency: Credit Analysis and Research Limited, Unit No. O-509/C, Spencer Plaza,5[^] Floor, No 769,Anna Salai,
- w) Chennai-600 002. Tel: +91 4428497812

For Kosamattam Finance Limited
For Kosamattam Finance Limited

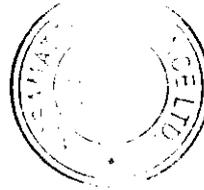


Company Secretary

Sreenath P.

Company Secretary & Compliance Officer

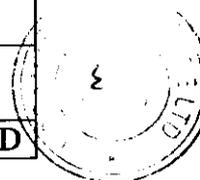
Date: 25/04/2016



Compliance Report for the quarter ended March 31, 2016

Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD - 4

| | | |
|----|---|--|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | NCD |
| 2 | Type of Issue (Private / Public / Rights) | PUBLIC ISSUE |
| 3 | Issue Amount and Amounts Raised | Rs.200 Crores ; Rs.200 /- raised |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed (BSE) |
| 5 | ISIN (Listed and Unlisted) | ISIN INE403Q07201 (Redeemed on 20/04/2016) INE403Q07219 (Redeemed on 20/04/2016) INE403Q07227 (Due on 16/09/2016) [NE403Q07235 (Due on 16/9/2016) INE403Q07243(Due on 16/03/2018) INE403Q07250(Due on 16/07/2018) INE403Q07268(Due on 16/01/2021) INE403Q08035(Due on 16/01/2021) |
| 6 | Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE) | 20/03/2015 |
| 7 | Original & Revised (if any) Coupon Rate | As per Prospectus dated 05.02.2015 |
| 8 | Tenor of Issue | 10.02.2015-11.03.2015 |
| 9 | Date of Allotment of Debentures | 17.03.2015 |
| 10 | Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc) | NA |
| 11 | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 17.03.2015 Credit to Demat Account, Physical posted in May, 2015. |
| 12 | Outstanding amount as on March 31, 2016 | Rs.200 Crores |
| 13 | Previous Interest Payment Date and Amount paid | 31/03/2016 |
| 14 | Next Interest Payment Date and Amount | 30/04/2016 |
| 15 | Previous Repayment Date and Amount paid | NA |
| 16 | Next Repayment Date and Amount | 20/04/2016 Rs.25,39,42,000/- |
| 17 | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| 18 | Credit Rating at the time of issue / last credit rating prior to change | CARE BBB- DATED 03.07.2014 |
| 19 | Present Credit Rating and date of change of | CARE BB+ FOR SECURED NCD |



| | | |
|----|--|--|
| | credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | AND CARE BB FOR UNSECURED NCD Date of Change 30/09/2015 |
| 20 | g) No. of debenture holders on the date of Allotment h) No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | As on 17.03.2015 - 10749 CD attached - 10634 |
| 21 | Brief details of the security created till date for the Debentures including third party securities | Index of charges attached |
| 22 | Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created | No |
| 23 | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No |
| 24 | Certificate of inspection of trust property (security provided - immovable) is confirmed annually by the Auditors of the Company. | Yes |
| 25 | Valuation Report (if applicable) has been obtained from Government approved valuer | NA |
| 26 | ROC Search Report has been obtained | Attached |
| 27 | Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year | Will be submitted |
| 28 | Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document | NA |
| 29 | Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper) | Will be published |
| 30 | HYC submitted to stock exchange contains | Yes |

| | certificate signed by Debenture Trustee | |
|----|---|--|
| 31 | Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year | Yes |
| 32 | Details Regarding Registration of charges and reasons for delay (if any) | Index of charges attached |
| 33 | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | Yes |
| 34 | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date | Yes |
| 35 | Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA | We will deposit Rs.28,56,97,800/-, before April 30 th 2016. |
| 36 | Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 37 | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details | No |
| 38 | Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details | No. Company allotted 56749 compulsorily convertible and cumulative preference shares having face value of Rs.1,000 to 82 applicants by way of Private placement. |
| 39 | Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents | NA |
| 40 | Security Cover as on March 31, 2016 (Please attach CA Certificate in the format as stated | 1.24 Times Auditors Certificate Attached |

| | | |
|----|---|--------------------------|
| | in Annexure) | |
| 41 | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons. | Yes |
| 42 | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | NA |
| 43 | Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons. | Yes |
| 44 | Whether the provisions of the following laws applicable to debentures have been complied with : m) Companies Act (For all Issuers) n) SEBI Model Listing Agreement (For Listed Issues) o) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues) p) ICDR Regulations (For all issuers) | Yes Yes Yes Yes |
| 45 | Whether any dividend has been declared during this quarter. | No |
| 46 | Nature of investor grievances received for quarter ended March 2016 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Attached |
| 47 | Any Buy Back of NCDs during the quarter and details of the same | No |
| 48 | Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable | Yes |
| 49 | Whether the company has maintained functional website containing requisite information (Reg 62) | Yes |
| 50 | Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting | Yes |
| 51 | Compliance with Accounting Standard and Financial disclosures | Yes |

| | | |
|----|---|--|
| 52 | Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchnages, disclosure of material information/event, shareholding pattern | NA |
| 53 | Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction | Yes |
| 54 | Whether the company has appointed qualified Company Secretary as the Compliance Officer | Yes |
| 55 | Whether the Company has appointed Share transfer agent or manage the same in house | Yes |
| 56 | Whether the Company has preserved the transactions records at least for 8 years | Yes |
| 57 | Whether the Company is registered on the SEBI SCORES | Yes |
| 58 | Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter | Yes |
| 59 | Whether the Company has constituted following committees and held meetings in compliance with the provisions <ul style="list-style-type: none"> • Audit Committee • Nomination and Remuneration Committee • Stakeholders Relationship Committee • Risk Management Committee | Yes Yes Yes Yes |
| 60 | Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any | Yes |
| 61 | Whether the company has submitted Annual Report within 21 working days to stock exchange(s) | No (Audit for the F.Y. 2015-16 is in progress). |
| 62 | The company shall appoint transfer agent (RTA) or manage the transfer cases in-house | Yes |
| 63 | Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA) | Yes |

ANNEXURES

| | |
|---|---|
| 1 | Updated list of names and addresses of debenture holders. (In case of a large list, kindly |
|---|---|

| | |
|----|---|
| | <i>provide a CD in lieu of hard copies)</i> |
| 2 | Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances. |
| 3 | <p>Companies Auditors Certificate certifying the following (If already provided, please ignore):</p> <ul style="list-style-type: none"> bb. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor cc. Security Cover ** dd. Amount transferred to DRR as on March 31, 2016 ee. Debt Equity Ratio ff. Asset cover Ratio (100%) gg. Debt Service coverage Ratio hh. Interest Service Coverage Ratio ii. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio jj. <p>**</p> <ul style="list-style-type: none"> x. Total assets charged Rs. A xi. Total debts secured by way of charges created over the assets Rs. B with details thereof xii. Security Cover = A/B <p>Note: 1. If third party security is created, please include the same and give supporting 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</p> |
| 4 | Duly audited annual accounts of the issuer company |
| 5 | Quarterly audited / unaudited financials of the Issuer |
| 6 | Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies |
| 7 | CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 |
| 8 | Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 along with details of the said book debts and/or receivable |
| 9 | Report of the Lead Bank regarding progress of the Project |
| 10 | Paper cutting of publication of financial results (at least in one English national daily newspaper) |
| 11 | Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media |
| 12 | Letter issued by Credit Rating agency for revised credit rating |

Contact Details :
x) Name of Authorised Signatory: Sreenath P.

Regd.Office: Kosamattam M.K.C Building
Market Junction,M.L. Road
Kottayam - 686 001,Kerala,India

Tel: +91 481 2586400
Email: info@kosamattam.com
www.kosamattam.com
CIN.U65929KL1987PLC004729

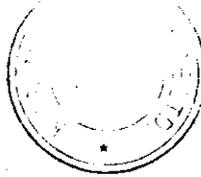


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|---|
| <p>y) Email Address cs@kosamattam.com z) Contact Numbers 04812586400/506 aa) Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private bb) Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, cc) Nanakramguda, Hyderabad - 500 032,Tel: +91 40 67162222 dd)Name , Address and Email id of the Credit Rating Agency: Credit Analysis and Research Limited, Unit No. O-509/C, Spencer Plaza,5^ Floor, No 769,Anna Salai, ee) Chennai-600 002. Tel: +91 4428497812</p> |
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For Kosamattam Finance Limited

Sreenath P.
Company Secretary & Compliance Officer

Date: 25/04/2016

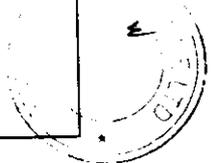


Compliance Report for the quarter ended March 31, 2016

Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD - 5

| | | |
|----|---|--|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | NCD |
| 2 | Type of Issue (Private / Public / Rights) | PUBLIC ISSUE |
| 3 | Issue Amount and Amounts Raised | Rs.230 Crores ; Rs.230 Cr.- raised |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed (BSE) |
| 5 | ISIN (Listed and Unlisted) | ISIN INE403Q07276(Due on 04/01/2017) INE403Q07284(Due on 31/05/2017) INE403Q07292(Due on 31/05/2017) [NE403Q07300(Due on 30/11/2018) INE403Q07318(Due on 31/08/2019) INE403Q07326(Due on 30/11/2020) INE403Q08043(Due on 28/02/2022) INE403Q08050(Due on 28/02/2022) |
| 6 | Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE) | 04.12.2015 |
| 7 | Original & Revised (if any) Coupon Rate | As per Prospectus dated 14.12.2015 |
| 8 | Tenor of Issue | 26.10.2015-19.11.2015 |
| 9 | Date of Allotment of Debentures | 01.12.2015 |
| 10 | Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc) | NA |
| 11 | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 01.12.2015 Credit to Demat Account, Physical posted in February, 2016. |
| 12 | Outstanding amount as on March 31, 2016 | |
| 13 | Previous Interest Payment Date and Amount paid | 31/03/2016 |
| 14 | Next Interest Payment Date and Amount | 30/04/2016 |
| 15 | Previous Repayment Date and Amount paid | NA |
| 16 | Next Repayment Date and Amount | 04/01/2017 Rs.18,72,79,000/- |
| 17 | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| 18 | Credit Rating at the time of issue / last credit rating prior to change | CARE BB+ for secured NCDs and CARE BB for Unsecured NCDs vide letter dated 30.09.2015. |

| | | |
|----|--|--|
| 19 | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | CARE BB+ FOR SECURED NCD AND CARE BB FOR UNSECURED NCD Date of Change 30.09.2015 |
| 20 | i) No. of debenture holders on the date of Allotment j) No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | As on 17.03.2015 - 10749 CD attached (10169) |
| 21 | Brief details of the security created till date for the Debentures including third party securities | Index of charges attached |
| 22 | Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created | No |
| 23 | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No |
| 24 | Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company. | Yes |
| 25 | Valuation Report (if applicable) has been obtained from Government approved valuer | NA |
| 26 | ROC Search Report has been obtained | Attached |
| 27 | Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year | Will be submitted |
| 28 | Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document | NA |
| 29 | Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper) | Will be published |



| | | |
|----|---|--|
| 30 | HYC submitted to stock exchange contains certificate signed by Debenture Trustee | Yes |
| 31 | Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year | Yes |
| 32 | Details Regarding Registration of charges and reasons for delay (if any) | Index of charges attached |
| 33 | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | Yes |
| 34 | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date | Yes |
| 35 | Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA | We will deposit Rs.28,56,97,800/-, before April 30 th 2016. |
| 36 | Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 37 | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details | No |
| 38 | Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details | No. Company allotted 56749 compulsorily convertible and cumulative preference shares having face value of Rs.1,000 to 82 applicants by way of Private placement. |
| 39 | Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents | NA |
| 40 | Security Cover as on March 31, 2016 (Please | 1.24 Times Auditors Certificate |

| | | |
|----|---|--------------------------|
| | attach CA Certificate in the format as stated in Annexure) | Attached |
| 41 | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons. | Yes |
| 42 | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | NA |
| 43 | Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons. | Yes |
| 44 | Whether the provisions of the following laws applicable to debentures have been complied with : q) Companies Act (For all Issuers) r) SEBI Model Listing Agreement (For Listed Issues) s) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues) t) ICDR Regulations (For all issuers) | Yes Yes Yes Yes |
| 45 | Whether any dividend has been declared during this quarter. | No |
| 46 | Nature of investor grievances received for quarter ended March 2016 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Attached |
| 47 | Any Buy Back of NCDs during the quarter and details of the same | No |
| 48 | Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable | Yes |
| 49 | Whether the company has maintained functional website containing requisite information (Reg 62) | Yes |
| 50 | Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting | Yes |
| 51 | Compliance with Accounting Standard and | Yes |

| | Financial disclosures | |
|----|---|---|
| 52 | Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchnages, disclosure of material information/event, shareholding pattern | NA |
| 53 | Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction | Yes |
| 54 | Whether the company has appointed qualified Company Secretary as the Compliance Officer | Yes |
| 55 | Whether the Company has appointed Share transfer agent or manage the same in house | Yes |
| 56 | Whether the Company has preserved the transactions records at least for 8 years | Yes |
| 57 | Whether the Company is registered on the SEBI SCORES | Yes |
| 58 | Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter | Yes |
| 59 | Whether the Company has constituted following committees and held meetings in compliance with the provisions <ul style="list-style-type: none"> • Audit Committee • Nomination and Remuneration Committee • Stakeholders Relationship Committee • Risk Management Committee | Yes Yes Yes Yes |
| 60 | Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any | Yes |
| 61 | Whether the company has submitted Annual Report within 21 working days to stock exchange(s) | No (Audit for the F.Y. 2015-16 is in progress) |
| 62 | The company shall appoint transfer agent (RTA) or manage the transfer cases in-house | Yes |
| 63 | Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA) | Yes |

ANNEXURES

| | |
|----|--|
| 1 | Updated list of names and addresses of debenture holders. (<i>In case of a large list, kindly provide a CD in lieu of hard copies</i>) |
| 2 | Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances. |
| 3 | <p>Companies Auditors Certificate certifying the following (If already provided, please ignore):</p> <ul style="list-style-type: none"> kk. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor ll. Security Cover ** mm. Amount transferred to DRR as on March 31, 2016 nn. Debt Equity Ratio oo. Asset cover Ratio (100%) pp. Debt Service coverage Ratio qq. Interest Service Coverage Ratio rr. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio ss. <p>**</p> <ul style="list-style-type: none"> xiii. Total assets charged Rs. A xiv. Total debts secured by way of charges created over the assets Rs. B with details thereof xv. Security Cover = A/B <p>Note: 1. If third party security is created, please include the same and give supporting 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</p> |
| 4 | Duly audited annual accounts of the issuer company |
| 5 | Quarterly audited / unaudited financials of the Issuer |
| 6 | Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies |
| 7 | CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 |
| 8 | Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 along with details of the said book debts and/or receivable |
| 9 | Report of the Lead Bank regarding progress of the Project |
| 10 | Paper cutting of publication of financial results (at least in one English national daily newspaper) |
| 11 | Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media |
| 12 | Letter issued by Credit Rating agency for revised credit rating |

Contact Details :

- ff) Name of Authorised Signatory: Sreenath P.
gg) Email Address cs@kosamattam.com
hh) Contact Numbers 04812586400/506
ii) Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private
jj) Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,
kk) Nanakramguda, Hyderabad - 500 032,Tel: +91 40 67162222
ll) Name , Address and Email id of the Credit Rating Agency: Credit Analysis and Research Limited, Unit No. O-509/C, Spencer Plaza,5[^] Floor, No 769,Anna Salai,
mm) Chennai-600 002. Tel: +91 4428497812

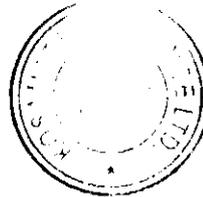
For Kosamattam Finance Limited

For Kosamattam Finance Ltd.


Company Secretary

Sreenath P.
Company Secretary & Compliance Officer

Date: 25/04/2016



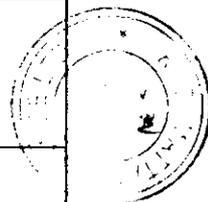
Compliance Report for the quarter ended March 31, 2016

Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD - 6

| | | |
|----|---|--|
| 1 | Description of the Debenture Series / Issue (Secured / Unsecured PCD/FCD/NCD) | NCD |
| 2 | Type of Issue (Private / Public / Rights) | PUBLIC ISSUE |
| 3 | Issue Amount and Amounts Raised | Rs.200Crores ; Rs.199,88,15,000 /- raised |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed (BSE) |
| 5 | ISIN (Listed and Unlisted) | ISIN INE403Q07334(Due on 18/02/2017) INE403Q07342(Due on 18/02/2017) INE403Q07359(Due on 14/03/2018) INE403Q07367(Due on 14/02/2019) INE403Q07375(Due on 14/02/2019) INE403Q07383(Due on 14/02/2020) INE403Q07391(Due on 14/06/2022) INE403Q07409(Due on 14/06/2022) |
| 6 | Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE) | 19.02.2016 |
| 7 | Original & Revised (if any) Coupon Rate | As per Prospectus dated 13.01.2016 |
| 8 | Tenor of Issue | 18.01.2016-04.02.2016 |
| 9 | Date of Allotment of Debentures | 15.02.2016 |
| 10 | Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc) | NA |
| 11 | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 15.02.2016 Credit to Demat Account, Physical certificates will be dispatched this week. |
| 12 | Outstanding amount as on March 31, 2016 | Rs.199,88,15,000/- |
| 13 | Previous Interest Payment Date and Amount paid | 31/03/2016 |
| 14 | Next Interest Payment Date and Amount | 30/04/2016 |
| 15 | Previous Repayment Date and Amount paid | NA |
| 16 | Next Repayment Date and Amount | 18/02/2017 Rs.40,06,22,000/- |
| 17 | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| 18 | Credit Rating at the time of issue / last credit rating prior to change | CARE BB+ for secured NCDs and CARE BB for Unsecured NCDs vide letter dated 30.09.2015. |

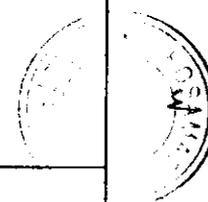


| | | |
|----|--|---|
| 19 | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | CARE BB+ FOR SECURED NCD Date of Change 19/12/2015 |
| 20 | k) No. of debenture holders on the date of Allotment l) No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | As on 15.02.2016 - 7889 CD attached 7903 |
| 21 | Brief details of the security created till date for the Debentures including third party securities | Index of charges attached |
| 22 | Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created | No |
| 23 | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No |
| 24 | Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company. | Yes |
| 25 | Valuation Report (if applicable) has been obtained from Government approved valuer | NA |
| 26 | ROC Search Report has been obtained | Attached |
| 27 | Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year | Will be submitted |
| 28 | Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document | NA |
| 29 | Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper) | Will be published |
| 30 | HYC submitted to stock exchange contains certificate signed by Debenture Trustee | Yes |



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| 31 | Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year | Yes |
| 32 | Details Regarding Registration of charges and reasons for delay (if any) | Index of charges attached |
| 33 | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | Yes |
| 34 | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date | Yes |
| 35 | Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2017 as detailed in the clarification circular provided by MCA | We will deposit Rs.28,56,97,800/-, before April 30 th 2016. |
| 36 | Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 37 | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details | No |
| 38 | Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details | No. Company allotted 56749 compulsorily convertible and cumulative preference shares having face value of Rs.1,000 to 82 applicants by way of Private placement. |
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| 40 | Security Cover as on March 31, 2016 (Please attach CA Certificate in the format as stated in Annexure) | 1.24 Times Auditors Certificate Attached |

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| 42 | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | NA |
| 43 | Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons. | Yes |
| 44 | Whether the provisions of the following laws applicable to debentures have been complied with : u) Companies Act (For all Issuers) v) SEBI Model Listing Agreement (For Listed Issues) w) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues) x) ICDR Regulations (For all issuers) | Yes Yes Yes Yes |
| 45 | Whether any dividend has been declared during this quarter. | No |
| 46 | Nature of investor grievances received for quarter ended March 2016 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Attached |
| 47 | Any Buy Back of NCDs during the quarter and details of the same | No |
| 48 | Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable | Yes |
| 49 | Whether the company has maintained functional website containing requisite information (Reg 62) | Yes |
| 50 | Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting | Yes |
| 51 | Compliance with Accounting Standard and Financial disclosures | Yes |
| 52 | Compliance with Corporate Governance | NA |



| | | |
|----|---|--|
| | provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchnages, disclosure of material information/event, shareholding pattern | |
| 53 | Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction | Yes |
| 54 | Whether the company has appointed qualified Company Secretary as the Compliance Officer | Yes |
| 55 | Whether the Company has appointed Share transfer agent or manage the same in house | Yes |
| 56 | Whether the Company has preserved the transactions records at least for 8 years | Yes |
| 57 | Whether the Company is registered on the SEBI SCORES | Yes |
| 58 | Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter | No (Audit for the F.Y. 2015-16 is in progress) |
| 59 | Whether the Company has constituted following committees and held meetings in compliance with the provisions <ul style="list-style-type: none"> • Audit Committee • Nomination and Remuneration Committee • Stakeholders Relationship Committee • Risk Management Committee | Yes Yes Yes Yes |
| 60 | Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any | Yes |
| 61 | Whether the company has submitted Annual Report within 21 working days to stock exchange(s) | Yes |
| 62 | The company shall appoint transfer agent (RTA) or manage the transfer cases in-house | Yes |
| 63 | Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA) | Yes |

ANNEXURES

| | |
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| 1 | Updated list of names and addresses of debenture holders. (In case of a large list, kindly provide a CD in lieu of hard copies) |
|---|--|

| | |
|----|---|
| 2 | Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances. |
| 3 | <p>Companies Auditors Certificate certifying the following (If already provided, please ignore):</p> <p>tt. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor</p> <p>uu. Security Cover **</p> <p>vv. Amount transferred to DRR as on March 31, 2016</p> <p>ww. Debt Equity Ratio</p> <p>xx. Asset cover Ratio (100%)</p> <p>yy. Debt Service coverage Ratio</p> <p>zz. Interest Service Coverage Ratio</p> <p>aaa. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio</p> <p>bbb.</p> <p>**</p> <p>xvi. Total assets charged Rs. A</p> <p>xvii. Total debts secured by way of charges created over the assets Rs. B with details thereof</p> <p>xviii. Security Cover = A/B</p> <p>Note: 1. If third party security is created, please include the same and give supporting 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</p> |
| 4 | Duly audited annual accounts of the issuer company |
| 5 | Quarterly audited / unaudited financials of the Issuer |
| 6 | Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies |
| 7 | CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 |
| 8 | Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on March 31, 2016 along with details of the said book debts and/or receivable |
| 9 | Report of the Lead Bank regarding progress of the Project |
| 10 | Paper cutting of publication of financial results (at least in one English national daily newspaper) |
| 11 | Copy of all notices, resolutions and circulars relating to new issue of non convertible debt securities, proceedings of meetings of debenture holders, advertisement issued in the media |
| 12 | Letter issued by Credit Rating agency for revised credit rating |

Contact Details :

nn) Name of Authorised Signatory: Sreenath P.
oo) Email Address cs@kosamattam.com

Regd.Office: Kosamattam M.K.C Building
Market Junction,M.L. Road
Kottayam - 686 001,Kerala,India

Tel: +91 481 2586400
Email: info@kosamattam.com
www.kosamattam.com
CIN.U65929KL1987PLC004729

 **Kosamattam
Finance Ltd.**

pp) Contact Numbers 04812586400/506
qq) Name ,Address and Email id of R&T Agent: Name ,Address and Email id of R&T Agent: Karvy Computershare Private
rr) Limited,Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,
ss) Nanakramguda, Hyderabad - 500 032,Tel: +91 40 67162222
tt) Name , Address and Email id of the Credit Rating Agency: Credit Analysis and Research Limited, Unit No. O-509/C, Spencer Plaza,5^ Floor, No 769,Anna Salai,
uu) Chennai-600 002. Tel: +91 4428497812

For Kosamattam Finance Limited

For Kosamattam Finance Ltd.


Company Secretary

Sreenath P.
Company Secretary & Compliance Officer
Date: 25.04.2016