

**Compliance Report for the quarter ended September 30, 2015**

**Name of Issuer Company : KOSAMATTAM FINANCE LIMITED**  
**(1st<sup>Issue</sup> of Rs.100 Crores)**

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	<b>Rs. 100 Crores ; Rs.100 Crores (raised)</b>
4	Listed/Unlisted (If Listed, the Exchange where listed)	<b>Listed (BSE)</b>
5	ISIN (Listed and Unlisted)	<b>ISIN</b>  <b>INE403Q07011(closed)</b> <b>INE403Q07029(closed)</b> <b>INE403Q07037</b> <b>INE403Q07045</b> <b>INE403Q07052</b> <b>INE403Q07060</b> <b>INE403Q07078</b>
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	20/05/2014
7	Original & Revised (if any) Coupon Rate	As per prospectus dated 15/04/2014
8	Tenor of Issue	23/04/2014 – 06/05/2014
9	Date of Allotment of Debentures	16/05/2014
10	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	16/05/2014 (Credit to Demat Account) 18/07/2014 physical
11	Outstanding amount as on September, 2015	Rs.73,40,81,000/-
12	Previous Interest Payment Date and Amount paid	Rs.37,17,269/- Paid on 01/09/2015 for all series
13	Next Interest Payment Date and Amount	01/10/2015 & Rs.35,97,760/-
14	Previous Repayment Date and Amount paid	10/06/2015 Rs.26,59,19,000/- (excluding interest)
15	Next Repayment Date and Amount	16/11/2015 Rs.46,34,10,000/-
16	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
17	Credit Rating at the time of issue	“ CARE BB+“ dated 26.12.2013
18	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	“ CARE BB+ for secured NCD & BB for unsecured NCD“ dated 30.09.2015
19	No. of debenture holders on the date of Allotment No. of debenture holders as on last day of this quarter, please provide details of NCD	As on 16/05/2014 – 6169  CD Attached (4132)

*Handwritten mark*

	Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	
20	Brief details of the security created till date for the Debentures including third party securities	Index of Charge Attached
21	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
22	Whether the Secured Assets are insured? If yes, attach the copies thereof	No
23	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
24	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	Yes. The company created a Debenture Redemption Reserve for the purpose of redemption of debentures to the extent of Rs. 35 crores by the end of March, 2015.
25	Confirmation & Supporting of creation / maintaining DRR before April 30th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2015 as detailed in the clarification circular provided by MCA	Yes. The company created a Debenture Redemption Reserve for the purpose of redemption of debentures to the extent of Rs. 35 crores by the end of March, 2015.
As26	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	NIL
27	Whether any orders, directions, notice of court/tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
28	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
29	Security Cover as on September 30, 2015 (Please attach CA Certificate in the format as stated in Annexure)	1.18
30	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
31	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	N.A.



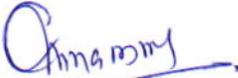
32	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
33	Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act ( For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI Listing Regulations (For Listed Issues) d) ICDR Regulations (For all issuers)	Yes Yes Yes Yes
34	Whether any dividend has been declared during this quarter.	No
35	Nature of investor grievances received for quarter ended September 2015 (Details to be separately provided in annexure as enclosed)	Annexure - 1
36	Any Buy Back of NCDs during the quarter and details of the same	NIL

## ANNEXURES

1	Updated list of names and addresses of debenture holders. ( In case of a large list, kindly provide a CD in lieu of hard copies)
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.
3	Auditors Certificate certifying the following (If already provided, please ignore): a. End use of the Debenture Subscription receipts b. Security Cover ** c. Amount transferred to DRR as on March 31, 2015 ** i. Total assets charged Rs. A ii. Total debts secured by way of charges created over the assets with details thereof Rs. B iii. Security Cover = A/B  Note: If third party security is created, please include the same and give supporting
4	Duly audited annual accounts of the issuer company
5	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on <sup>September</sup> 30, 2015
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on <sup>September</sup> 30, 2015
9	Report of the Lead Bank regarding progress of the Project

**Contact Details :**

- a) Name of Authorised Signatory : Annamma Varghese C. , Company secretary
- b) Email Address : cs@kosamattam.com
- c) Contact Numbers : 0481 2586400
- d) Name & Address of R&T Agent : KARVY COMPUTER SHARE PRIVATE LIMITED, , Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, Phone no : +91 040-67161596 | Extn.1596,



Annamma Varghese C.  
Company Secretary  
Date:16/10/2015



**Compliance Report for the quarter ended September 30, 2015**

**Name of Issuer Company : KOSAMATTAM FINANCE LIMITED  
( 2<sup>nd</sup> Issue of 150 Crores)**

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	<b>Rs. 150 Crores ; Rs.1,49,22,90,000/- (raised)</b>
4	Listed/Unlisted (If Listed, the Exchange where listed)	<b>Listed (BSE)</b>
5	ISIN (Listed and Unlisted)	<b>ISIN</b>  <b>INE403Q07086( Closed)</b> <b>INE403Q07094(Closed)</b> <b>INE403Q07102</b> <b>INE403Q07110</b> <b>INE403Q07128</b> <b>INE403Q07136</b> <b>INE403Q07144</b>
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	19/08/2014
7	Original & Revised (if any) Coupon Rate	As per prospectus dated 14/07/2014
8	Tenor of Issue	18/07/2014 – 04/08/2014
9	Date of Allotment of Debentures	13/08/2014
10	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	13/08/2014 (Credit to Demat Account) 24/09/2014 – Physical Certificates.
11	Outstanding amount as on September 30, 2015	<b>Rs.1,19,12,51,000/-</b>
12	Previous Interest Payment Date and Amount paid.	Rs.31607634/-paid on 17/09/2015 for cumulative debentures &  Rs.5686635/- Paid on 01/09/2015 for Monthly debenture
13	Next Interest Payment Date and Amount.	01/10/2015Rs4844040/-
14	Previous Repayment Date and Amount paid	17/09/2015 Rs.30,10,39,000/-
15	Next Repayment Date and Amount	12/02/2016 & Rs.614770000/-
16	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
17	Credit Rating at the time of issue	“ CARE BBB-“ dated 03.07.2014
18	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	“ CARE BB+ for secured NCD & BB for unsecured NCD“ dated 30.09.2015
19	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on last day of this quarter, please provide details of NCD	As on 13/08/2014 – 8172  CD Attached (5992)

*Handwritten signature*

	Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	
20	Brief details of the security created till date for the Debentures including third party securities	Index of Charge Attached
21	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
22	Whether the Secured Assets are insured? If yes, attach the copies thereof	No
23	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes.
24	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	Yes. The company created a Debenture Redemption Reserve for the purpose of redemption of debentures to the extent of Rs. 35 crores by the end of March, 2015.
25	Confirmation & Supporting of creation / maintaining DRR before April 30th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2015 as detailed in the clarification circular provided by MCA	Yes. The company created a Debenture Redemption Reserve for the purpose of redemption of debentures to the extent of Rs. 35 crores by the end of March, 2015.
26	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	NIL
27	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
28	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
29	Security Cover as on September 30, 2015 (Please attach CA Certificate in the format as stated in Annexure)	1.18
30	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
31	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	N.A.

32	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
33	Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act ( For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI Listing Regulations (For Listed Issues) d) ICDR Regulations (For all issuers)	Yes Yes Yes Yes
34	Whether any dividend has been declared during this quarter.	No
35	Nature of investor grievances received for quarter ended September 2015 (Details to be separately provided in annexure as enclosed)	Annexure - 1
36	Any Buy Back of NCDs during the quarter and details of the same	NIL

#### ANNEXURES

1	Updated list of names and addresses of debenture holders. ( In case of a large list, kindly provide a CD in lieu of hard copies)	
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.	
3	<p>Auditors Certificate certifying the following (If already provided, please ignore):</p> <p>a. End use of the Debenture Subscription receipts</p> <p>b. Security Cover **</p> <p>c. Amount transferred to DRR as on March 31, 2015</p> <p>**</p> <p>i. Total assets charged <span style="float: right;">Rs. A</span></p> <p>ii. Total debts secured by way of charges created over the assets <span style="float: right;">Rs. B</span> with details thereof</p> <p>iii. Security Cover = A/B</p> <p>Note: If third party security is created, please include the same and give supporting</p>	
4	Duly audited annual accounts of the issuer company	
5	Quarterly audited / unaudited financials of the Issuer	
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies	
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on <u>Sept</u> 30, 2015.	
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on <u>Sept</u> 30, 2015	
9	Report of the Lead Bank regarding progress of the Project	

**Contact Details :**

- a) Name of Authorised Signatory : Annamma Varghese C. , Company secretary
- b) Email Address : cs@kosamattam.com
- c) Contact Numbers : 0481 2586400
- d) Name & Address of R&T Agent : KARVY COMPUTER SHARE PRIVATE LIMITED, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, Phone no : +91 040-67161596 | Extn.1596

*Annamma*

Annamma Varghese C.  
Company Secretary

Date: 16/10/2015



**Compliance Report for the quarter ended September 30, 2015**

**Name of Issuer Company : KOSAMATTAM FINANCE LIMITED  
( 3rd Issue 200 Crores)**

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	<b>Rs. 200 Crores ; Rs.1,63,44,49,000/- (Raised)</b>
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (BSE)
5	ISIN (Listed and Unlisted)	ISIN  INE403Q07151 INE403Q07169 INE403Q07177 INE403Q07185 INE403Q07193 INE403Q08019 INE403Q08027
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	11/11/2014
7	Original & Revised (if any) Coupon Rate	As per prospectus dated 25/09/2014
8	Tenor of Issue	30/09/2014 – 29/10/2014
9	Date of Allotment of Debentures	08/11/2014
10	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	08/11/2014 (Credit to Demat Account) 02/12/2014 physical certificates
11	Outstanding amount as on September 30, 2015	1,63,44,49,000/-
12	Previous Interest Payment Date and Amount paid	01/09/2015 Rs.62,84,439/-
13	Next Interest Payment Date and Amount	01/10/15 & Rs.60,80,832/-
14	Previous Repayment Date and Amount paid	N.A.
15	Next Repayment Date and Amount	07/05/2016 & Rs.74,16,10,000/-
16	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
17	Credit Rating at the time of issue	“ CARE BBB-“ dated 09.09.2014
18	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	“ CARE BB+ for secured NCD & BB for unsecured NCD“ dated 30.09.2015
19	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on last day of this quarter, please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on 08/11/2014 – 9749  CD Attached (9743)
20	Brief details of the security created till date for the Debentures including third party securities	Index of Charge Attached

21	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
22	Whether the Secured Assets are insured? If yes, attach the copies thereof	No
23	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
24	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	No, The company shall create a Debenture Redemption Reserve for the purpose of redemption of debentures by the end of March, 2016 subject to availability of profit.
25	Confirmation & Supporting of creation / maintaining DRR before April 30th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2015 as detailed in the clarification circular provided by MCA	No, The company shall create a Debenture Redemption Reserve for the purpose of redemption of debentures by the end of March, 2016 subject to availability of profit.
26	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	NIL
27	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
28	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
29	Security Cover as on September, 2015 (Please attach CA Certificate in the format as stated in Annexure)	1.18
30	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
31	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	N.A.
32	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
33	Whether the provisions of the following laws	

	applicable to debentures have been complied with : a) Companies Act ( For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI Listing Regulations (For Listed Issues) d) ICDR Regulations (For all issuers)	Yes Yes Yes Yes
34	Whether any dividend has been declared during this quarter.	No
35	Nature of investor grievances received for quarter ended September 30, 2015 (Details to be separately provided in annexure as enclosed)	Annexure - 1
36	Any Buy Back of NCDs during the quarter and details of the same	NIL

## ANNEXURES

1	Updated list of names and addresses of debenture holders. ( In case of a large list, kindly provide a CD in lieu of hard copies)
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.
3	Auditors Certificate certifying the following (If already provided, please ignore): a. End use of the Debenture Subscription receipts b. Security Cover ** c. Amount transferred to DRR as on March 31, 2015  ** i. Total assets charged Rs. A ii. Total debts secured by way of charges created over the assets Rs. B with details thereof iii. Security Cover = A/B  Note: If third party security is created, please include the same and give supporting
4	Duly audited annual accounts of the issuer company
5	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on <sup>Sept</sup> 30, 2015.
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on <sup>Sept</sup> 30, 2015
9	Report of the Lead Bank regarding progress of the Project

R

**Contact Details :**

- a) Name of Authorised Signatory : Annamma Varghese C. , Company secretary
- b) Email Address : cs@kosamattam.com
- c) Contact Numbers : 0481 2586400
- d) Name & Address of R&T Agent : KARVY COMPUTER SHARE PRIVATE LIMITED, , Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, Phone no : +91 040-67161596 | Extn.1596

*Annamma*

Annamma Varghese C.  
Company Secretary  
Date: 16/10/2015



**Compliance Report for the quarter ended September, 30, 2015**

**Name of Issuer Company : KOSAMATTAM FINANCE LIMITED (4th issue)**

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	<b>Rs. 200 Crores ; Rs.200,00,00,000/- (raised)</b>
4	Listed/Unlisted (If Listed, the Exchange where listed)	LISTED (BSE)
5	ISIN (Listed and Unlisted)	INE403Q07201 INE403Q07219 INE403Q07227 INE403Q07235 INE403Q07243 INE403Q07250 INE403Q07268 INE403Q08035
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	20/03/2015
7	Original & Revised (if any) Coupon Rate	As per prospectus dated 05.02.2015
8	Tenor of Issue	10.02.2015 – 11.03.2015
9	Date of Allotment of Debentures	17.03.2015
10	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	17.03.2015 (Credited to Demat Account) Physical - Posted in May'2015
11	Outstanding amount as on September 30, 2015	<b>Rs.200 Cores</b>
12	Previous Interest Payment Date and Amount paid	01/09/2015 Rs. 99,52,302/-
13	Next Interest Payment Date and Amount	01/10/2015 Rs. 96,31,075/-
14	Previous Repayment Date and Amount paid	N.A.
15	Next Repayment Date and Amount	20.04.2016 & Rs.25,39,42,000/-
16	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
17	Credit Rating at the time of issue	“ CARE BBB-“ dated 13.01.2015
18	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	“ CARE BB+ for secured NCD & BB for unsecured NCD“ dated 30.09.2015
19	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on last day of this quarter, please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on 17/03/2015 - 10749  10596 ( List of NCD holders attached)

2

20	Brief details of the security created till date for the Debentures including third party securities	Index of Charge Attached
21	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
22	Whether the Secured Assets are insured? If yes, attach the copies thereof	No
23	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
24	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	No, the Company shall create a Debenture Redemption Reserve for the purpose of redemption of debentures by the end of March 2016 subject to the availability of profit.
25	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2015 as detailed in the clarification circular provided by MCA	The Company shall create a debenture redemption reserve for the purpose of redemption of debenture by the end of March 2016 subject to the availability of profit
26	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	NIL
27	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
28	Whether any major change in the composition of the Board of Directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
29	Security Cover as on September 30, 2015 (Please attach CA Certificate in the format as stated in Annexure)	1.18
30	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
31	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	N.A.
32	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes

33	Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act ( For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI Listing Regulations (For Listed Issues) d) ICDR Regulations (For all issuers)	Yes Yes Yes Yes
34	Whether any dividend has been declared during this quarter.	No
35	Nature of investor grievances received for quarter ended September 2015 (Details to be separately provided in annexure as enclosed)	Annexure - 1
36	Any Buy Back of NCDs during the quarter and details of the same	NIL

**ANNEXURES**

1	Updated list of names and addresses of debenture holders. ( <i>In case of a large list, kindly provide a CD in lieu of hard copies</i> )
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.
3	Auditors Certificate certifying the following (If already provided, please ignore): a. End use of the Debenture Subscription receipts b. Security Cover ** c. Amount transferred to DRR as on March 31, 2015 d. Debt Equity Ratio ** i. Total assets charged Rs. A ii. Total debts secured by way of charges created over the assets Rs. B with details thereof iii. Security Cover = A/B  Note: If third party security is created, please include the same and give supporting
4	Duly audited annual accounts of the issuer company
5	Quarterly audited / unaudited financials of the Issuer
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on 30, 2015
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables (Applicable for Listed NCDs) as on 30, 2015
9	Report of the Lead Bank regarding progress of the Project

**Contact Details :**

- a) Name of Authorised Signatory : Annamma Varghese C. , Company Secretary
- a) Email Address: cs@kosamattam.com
- b) Contact Numbers : 0481 2586400
- c) Name & Address of R&T Agent: KARVY COMPUTER SHARE PRIVATE LIMITED, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, Phone no : +91 040-67161596 | Extn.1596



Annamma Varghese C.  
Company Secretary  
Date: 16/10/2015

